



FUBON BANK (HONG KONG) LIMITED
富邦銀行(香港)有限公司

(incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 636)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the shareholders of Fubon Bank (Hong Kong) Limited will be held in the Auditorium, 7th Floor, Fubon Bank Building, 38 Des Voeux Road Central, Hong Kong on Friday, 28 April 2006 at 9:50 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution as an ordinary resolution:

ORDINARY RESOLUTION

THAT the entering into of the Amendment Agreements (copies of which have been produced to the meeting and signed by the chairman of the meeting for the purpose of identification) and the Revised Annual Caps referred to in the Amendment Agreements be and are hereby approved. Terms defined in the circular to the shareholders of the Company dated 4 April 2006 have the same meaning when used in this resolution.

By order of the Board of
Fubon Bank (Hong Kong) Limited
Ivan Young
Company Secretary

As at the date of this announcement, the Board comprises Jin-Yi Lee (Managing Director and Chief Executive Officer), Fan Sheung Yam, Horace as Executive Directors; Ming-Hsing (Richard) Tsai (Chairman), Ming-Chung (Daniel) Tsai (Vice Chairman), Wing-Fai Ng, Victor Kung, Jesse Ding as Non-Executive Directors; and Robert James Kenrick, Moses Tsang, Hung Shih as Independent Non-Executive Directors.

Hong Kong, 4 April 2006

Notes:

1. A member entitled to attend and vote at the Extraordinary General Meeting may appoint a proxy to attend and vote in his or her place. The number of proxy so appointed shall not exceed two. A proxy need not be a member of the Company. A form of proxy for use at the Extraordinary General Meeting is enclosed. Whether or not you are able to attend the Extraordinary General Meeting, you are requested to complete and return the form of proxy in accordance with the instructions thereon. All proxies must be deposited with the Company Secretary, Fubon Bank (Hong Kong) Limited at 8th Floor, Fubon Bank Building, 38 Des Voeux Road Central, Hong Kong, not less than 48 hours before the time of the Extraordinary General Meeting.
2. The vote at the Extraordinary General Meeting will be taken by a poll.

Please also refer to the published version of this announcement in South China Morning Post.