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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**FUBON BANK (HONG KONG) LIMITED**  
**富邦銀行(香港)有限公司**  
*(incorporated with limited liability in Hong Kong)*  
(Stock Code: 636)

**U.S.\$1,000,000,000**  
**EURO MEDIUM TERM NOTE PROGRAMME**

**Arranger and Dealer**  
**STANDARD CHARTERED BANK**  
**Dealers**

<b>BARCLAYS BANK PLC</b>	<b>BNP PARIBAS</b>
<b>CALYON, HONG KONG BRANCH</b>	<b>CITIGROUP GLOBAL MARKETS LIMITED</b>
<b>DBS BANK LTD., HONG KONG BRANCH</b>	<b>GOLDMAN SACHS (ASIA) L.L.C.</b>
<b>THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED</b>	<b>J.P. MORGAN SECURITIES LTD.</b>
<b>MERRILL LYNCH INTERNATIONAL</b>	<b>NOMURA INTERNATIONAL PLC</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Euro Medium Term Note Programme (the "Programme") and for the listing of and permission to deal in any notes to be issued thereunder within 12 months after 21 May 2008, as described in the Offering Circular dated 15 May 2008. The listing of the Programme is expected to become effective on 21 May 2008.

16 May 2008

*As of the date of this announcement, the Company's Directors are Jin-Yi Lee (Managing Director and Chief Executive Officer), Michael Chang Ming-Yuen, James Yip as Executive Directors; Ming-Hsing (Richard) Tsai (Chairman), Ming-Chung (Daniel) Tsai (Vice Chairman), Victor Kung, David Chang Kuo-Chun as Non-Executive Directors; and Robert James Kenrick, Moses K. Tsang, Hung Shih as Independent Non-Executive Directors.*

Please also refer to the published version of this announcement on our Company's website at:  
<http://www.fubonbank.com.hk>.