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FUBON BANK (HONG KONG) LIMITED

富邦銀行(香港)有限公司

(Incorporated in Hong Kong under the Companies Ordinance)

(Stock Code: 636)

AMENDMENT TO ORDINARY RESOLUTION 1(b)

Fubon Bank (Hong Kong) Limited (the “**Company**”) issued a circular dated 29 October 2008 enclosing a notice of Extraordinary General Meeting in relation to the Open Offer of 1,172,160,000 Preference Shares at US\$0.10237 per Preference Share payable in full on acceptance (on the basis of one Preference Share for every Ordinary Share held) (the “**Circular**”). Terms used herein shall have the same meaning as used in the Circular unless otherwise specified.

A shareholder of the Company has proposed an amendment to ordinary resolution 1(b) as set out in the Notice of EGM on page 40 of the Circular to allow for the conditions of the Open Offer to be satisfied by a date later than Wednesday, 10 December 2008.

Accordingly, at the EGM on Friday 21 November 2008, the chairman will propose that ordinary resolution 1(b), as set out in the Notice of EGM, be amended by replacing the wording of such resolution in its entirety with the following (amended wording in bold):

“the issue, by way of open offer, of 1,172,160,000 new non-participating cumulative preference shares of par value of US\$0.10237 each in the issued share capital of the Company (the “Open Offer”), such new shares (the “Preference Shares”) to be issued at a price of US\$0.10237 per Preference Share (the “Subscription Price”) to the Shareholders whose names appear on the register of members of the Company on the date by reference to which entitlements under the Open Offer will be determined (other than those Shareholders (the “Excluded Shareholders”) with registered addresses outside Hong Kong and whom the Board of Directors, after making relevant enquiry, considers their exclusion from the Open Offer to be necessary or expedient on account either of the legal restrictions under the laws of the relevant place or any requirements of the relevant regulatory body or stock exchange in that place) in the proportion of one Preference Share for every existing Share then held and otherwise pursuant to and in accordance with the terms and conditions set out in the circular issued by the Company dated 29 October 2008 (the “Circular”), **save that the latest date on which conditions (i) to (iv) of the Open Offer must be fulfilled before the Open Offer**

may proceed as set out in the Circular shall be amended from Wednesday, 10 December 2008 to Wednesday, 17 December 2008 or such later date as the Company may announce, be and is hereby approved;”

The chairman of the Company will call a poll on the resolutions in relation to the proposed amendment described above at the EGM. Pursuant to Article 71 of the Articles of Association of the Company, holders of instruments of proxy are deemed to have authority to vote on such resolutions.

By order of the Board of
Fubon Bank (Hong Kong) Limited
Juliana CHIU Yuk Ching
Company Secretary

Hong Kong, 19 November 2008

As at the date of this announcement, the Board of Directors of the Company comprises Jin-Yi Lee (Managing Director and Chief Executive Officer), Michael Chang Ming-Yuen, James Yip as Executive Directors; Ming-Hsing (Richard) Tsai (Chairman), Ming-Chung (Daniel) Tsai (Vice Chairman), Victor Kung, David Chang Kuo-Chun as Non-Executive Directors; and Robert James Kenrick, Moses Tsang, Hung Shih as Independent Non-Executive Directors.