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FUBON BANK (HONG KONG) LIMITED
富邦銀行(香港)有限公司
(Incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 636)

**REVISED EXPECTED TIMETABLE IN RELATION TO
OPEN OFFER OF 1,172,160,000 PREFERENCE SHARES
AT US\$0.10237 PER PREFERENCE SHARE PAYABLE
IN FULL ON ACCEPTANCE
(ON THE BASIS OF ONE PREFERENCE SHARE
FOR EVERY ORDINARY SHARE HELD)**

Reference is made to the announcements of Fubon Bank (Hong Kong) Limited (the “**Company**”) dated 29 October 2008 and 19 November 2008 and the circular of the Company dated 29 October 2008 (the “**Circular**”). As set out in the announcement of the Company dated 19 November 2008, a shareholder of the Company has proposed an amendment to ordinary resolution 1(b) as set out in the Notice of EGM on page 40 of the Circular to allow for the conditions of the Open Offer to be satisfied by a date later than Wednesday, 10 December 2008. The revised expected timetable of the Open Offer is set out below.

Reference is made to the announcements of the Company dated 29 October 2008 and 19 November 2008 and the Circular. Terms used herein shall have the same meanings as in the Circular unless otherwise defined.

REVISED EXPECTED TIMETABLE IN RELATION TO THE OPEN OFFER

As set out in the announcement of the Company dated 19 November 2008, a shareholder of the Company has proposed an amendment to ordinary resolution 1(b) as set out in the Notice of EGM on page 40 of the Circular to allow for the conditions of the Open Offer to be satisfied by a date later than Wednesday, 10 December 2008. The revised expected timetable of the Open Offer is set out below, with the changed dates in **bold** text. The revised expected timetable is indicative only and may be extended or varied. Any change to the revised expected timetable of the Open Offer will be announced in a separate announcement by the Company as and when appropriate.

Last day of dealings in Ordinary Shares on a cum-offer basis	Thursday, 13 November
Commencement of dealings in Ordinary Shares on an ex-offer basis	Friday, 14 November
Latest time for lodging transfers of Ordinary Shares	4:30 p.m. on Monday, 17 November
Latest time for lodging proxy forms for the EGM	10:00 a.m. on Wednesday, 19 November
Closure of register of members to determine eligibility for the Open Offer (both dates inclusive)	Tuesday, 18 November to Friday, 21 November
Expected date of the EGM	10:00 a.m. on Friday, 21 November
Record Date for the Open Offer	Friday, 21 November
Announcement of the results of the EGM	Monday, 24 November
Register of members re-opens	Monday, 24 November
Despatch of Prospectus Documents	Wednesday, 3 December
Latest time for the Open Offer to become unconditional	4:00 p.m. on Wednesday, 17 December
Latest time for acceptance of and payment for Preference Shares	4:00 p.m. on Thursday, 18 December
Announcement of results of the Open Offer	Monday, 22 December
Despatch of certificates for Preference Shares	Tuesday, 23 December

Note: If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong on the latest date for acceptance for the offer of Preference Shares at any time between 12:00 noon and 4:00 p.m., the latest acceptance time for the offer of the Preference Shares will be postponed to the next business day which does not have either of those warnings in force in Hong Kong at any time between 12:00 noon and 4:00 p.m.

By order of the Board of
Fubon Bank (Hong Kong) Limited
Juliana CHIU Yuk Ching
Company Secretary

Hong Kong, 19 November 2008

As at the date of this announcement, the Board of Directors of the Company comprises Jin-Yi Lee (Managing Director and Chief Executive Officer), Michael Chang Ming-Yuen, James Yip as Executive Directors; Ming-Hsing (Richard) Tsai (Chairman), Ming-Chung (Daniel) Tsai (Vice Chairman), Victor Kung, David Chang Kuo-Chun as Non-Executive Directors; and Robert James Kenrick, Moses Tsang, Hung Shih as Independent Non-Executive Directors.