



FUBON BANK (HONG KONG) LIMITED

富邦銀行（香港）有限公司

(incorporated in Hong Kong under the Companies Ordinance)
(Stock Code: 636)

CLARIFICATION ANNOUNCEMENT IN RESPECT OF DISCLOSURE OF FINANCIAL INFORMATION IN THE CIRCULAR

Reference is made to the open offer by Fubon Bank (Hong Kong) Limited (the “Company”) of 1,172,160,000 preference shares at a price of US\$0.10237 per preference share (the “Open Offer”), the circular issued by the Company dated 29 October 2008 in relation to the Open Offer (the “Circular”), the extraordinary general meeting of the Company held on Friday 21 November 2008 (the “EGM”) and the prospectus dated 3 December 2008 in relation to the Open Offer (the “Prospectus”).

The Company wishes to clarify that the references in the Circular to certain financial information having been “Audited” in the following tables in the Circular should have been stated as “Unaudited”:

- (1) the composition of the Group’s loan portfolio (page 16 of the Circular);
- (2) “Overdue advances to customers” (page 17 of the Circular);
- (3) “Rescheduled Loans (net of those which have been overdue for over three months and reported in item (a) above)” and the table summarising the changes in the Group’s allowance for possible loan losses (page 18 of the Circular);
- (4) the table setting out the contractual maturity breakdown of major Group’s assets and liabilities as at 31 December 2005 (page 21 of the Circular);
- (5) the table setting out a summary of the Group’s consolidated capital adequacy and liquidity ratios (page 23 of the Circular);
- (6) the capital base of the Group (page 24 of the Circular); and
- (7) the table setting out the Group’s consolidated capitalisation and indebtedness (page 27 of the Circular).

The above information is correctly stated as “Unaudited” in the corresponding tables in the Prospectus (on pages 29-31, 34, 36, 37 and 41 of the Prospectus).

The Company confirms that the information disclosed in this announcement was not material information on the subject matter considered at the EGM and that this announcement is made for clarification purposes only.

By order of the Board of
Fubon Bank (Hong Kong) Limited
Juliana Chiu Yuk Ching
Company Secretary

Hong Kong, 4 December 2008

As at the date of this announcement, the Board of Directors of the Company comprises Jin-Yi LEE (Managing Director and Chief Executive Officer), Michael CHANG Ming-Yuen, James YIP as Executive Directors; Ming-Hsing (Richard) TSAI (Chairman), Ming-Chung (Daniel) TSAI (Vice Chairman), Victor KUNG, David CHANG Kuo-Chun as Non-Executive Directors; and Robert James KENRICK, Moses TSANG, Hung SHIH as Independent Non-Executive Directors.