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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



FUBON BANK (HONG KONG) LIMITED

富邦銀行(香港)有限公司

(incorporated with limited liability in Hong Kong)

(Stock Code: 636)

U.S.\$1,000,000,000

EURO MEDIUM TERM NOTE PROGRAMME

**Arranger and Dealer
STANDARD CHARTERED BANK**

Dealers

BARCLAYS BANK PLC	BNP PARIBAS
CALYON, HONG KONG BRANCH	CITIGROUP GLOBAL MARKETS LIMITED
DBS BANK LTD.	GOLDMAN SACHS (ASIA) L.L.C.
THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED	J.P. MORGAN SECURITIES LTD.
MERRILL LYNCH INTERNATIONAL	NOMURA INTERNATIONAL PLC
	UBS AG

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Euro Medium Term Note Programme (the "Programme") and for the listing of and permission to deal in any notes to be issued thereunder within 12 months after 19 June 2009, as described in the Offering Circular dated 19 June 2009. The listing of the Programme is expected to become effective on 19 June 2009.

16 June 2009

As of the date of this announcement, the Board of Directors of the Company comprises Jin-Yi LEE (Managing Director and Chief Executive Officer), Michael Chang Ming-Yuen, James Yip as Executive Directors; Ming-Hsing (Richard) Tsai (Chairman), Ming-Chung (Daniel) Tsai (Vice Chairman), Victor Kung, David Chang Kuo-Chun as Non-Executive Directors; and Robert James Kenrick, Moses K. Tsang, Hung Shih as Independent Non-Executive Directors.

Please also refer to the published version of this announcement on our Company's website at: <http://www.fubonbank.com.hk>.