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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



FUBON BANK (HONG KONG) LIMITED

富邦銀行(香港)有限公司

(incorporated with limited liability in Hong Kong)

(Stock Code: 636)

**U.S.\$1,000,000,000
EURO MEDIUM TERM NOTE PROGRAMME**

**Arranger and Dealer
STANDARD CHARTERED BANK**

Dealers

BARCLAYS BANK PLC	BNP PARIBAS
CITIGROUP GLOBAL MARKETS LIMITED	CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK
DBS BANK LTD.	GOLDMAN SACHS (ASIA) L.L.C.
THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED	J.P. MORGAN SECURITIES LTD.
MERRILL LYNCH INTERNATIONAL	NOMURA INTERNATIONAL PLC
	UBS AG

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$ 1,000,000,000 Euro Medium Term Note Programme (the "Programme") and for the listing of and permission to deal in any notes to be issued thereunder within 12 months after 23 June 2010, as described in the Offering Circular dated 23 June 2010. The listing of the Programme is expected to become effective on 23 June 2010.

18 June 2010

As of the date of this announcement, the Board of Directors of the Company comprises Pei-Hwa Thomas Liang (Managing Director), Michael Chang Ming-Yuen, James Yip as Executive Directors; Ming-Hsing (Richard) Tsai (Chairman), Ming-Chung (Daniel) Tsai (Vice Chairman), Victor Kung, David Chang Kuo-Chun as Non-Executive Directors; and Robert James Kenrick, Moses K. Tsang, Hung Shih as Independent Non-Executive Directors.

Please also refer to the published version of this announcement on our Company's website at: <http://www.fubonbank.com.hk>.