

Unless the context otherwise requires, terms used in this Form of Acceptance have the same meanings as defined in the document dated 4 April 2011 jointly issued by Fubon Financial Holding Co., Ltd. and Fubon Bank (Hong Kong) Limited in relation to the Scheme Proposal and the Preference Share Offer (the "Document").

除文義另有所指者外，本接納表格所用詞彙與富邦金融控股股份有限公司及富邦銀行（香港）有限公司於二零一一年四月四日聯合刊發之關於計劃建議及優先股收購建議文件（「文件」）所界定者具有相同涵義。



富邦銀行  
FUBON BANK (HONG KONG) LIMITED

(Stock Code: 636)  
(股份代號：636)

FORM OF ACCEPTANCE OF PREFERENCE SHARE(S) OF US\$0.10237 EACH  
IN THE CAPITAL OF FUBON BANK (HONG KONG) LIMITED  
富邦銀行（香港）有限公司股本中每股面值0.10237美元之優先股股份之接納表格  
To be completed in all respects  
每項均須填寫

Registrar in Hong Kong:  
Computershare Hong Kong  
Investor Services Limited  
香港股份過戶登記處：  
香港中央證券登記有限公司

Shops 1712-1716  
17th Floor  
Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong  
香港  
灣仔  
皇后大道東183號  
合和中心

17樓1712-1716號舖  
Insert the total number of  
Preference Shares for which  
the Preference Share Offer is  
accepted.  
請填上接納優先股收購建議之優  
先股股份總數。

FOR THE CONSIDERATION stated below the "Transferor(s)" named below does/do hereby transfer(s) to the "Transferee" named below the Preference Shares of US\$0.10237 each in the capital of Fubon Bank (Hong Kong) Limited held by the Transferor(s) specified below upon and subject to the terms and conditions contained herein and in the Document, and the Transferee hereby agrees to accept and hold the Preference Shares subject to such terms and conditions.

下述「轉讓人」謹此根據本接納表格及文件中所載之條款及條件及在有關條款及條件規限下按下列代價，向下述「承讓人」轉讓以下註明轉讓人所持有富邦銀行（香港）有限公司股本中每股面值0.10237美元之優先股股份，而承讓人謹此同意在上述條款及條件規限下接納及持有優先股股份。

Number of Preference Shares to be transferred 將予轉讓優先股股份數目	FIGURE 數目	WORDS 大寫
Preference Share certificate number(s) 優先股股票號碼		
TRANSFEROR(S) name(s) and address(es) in full 轉讓人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或用正楷填寫)	Surname(s)/Company name(s) 姓氏／公司名稱	Other name(s) 名字
	Registered address 登記地址	Telephone number 電話號碼
	CONSIDERATION 代價	
US\$0.123793 in cash for each Preference Share 每股優先股股份現金0.123793美元		
TRANSFEEE 承讓人	Name 姓名： Correspondence address 通訊地址：	Fubon Financial Holding Co., Ltd. 富邦金融控股股份有限公司 237 Section 1 Chien Kuo S. Road 台灣台北市建國南路一段 Taipei 237號 Taiwan
	Occupation 職業：	Corporation 法團

Signed by the Transferor(s) in the presence of:  
轉讓人在下列見證人見證下簽署：  
SIGNATURE OF WITNESS 見證人簽署

Name of Witness 見證人姓名

Address 地址

Occupation 職業

Signature(s) of Transferor(s) /  
Company Chop, if applicable  
轉讓人簽署／公司印鑑（如適用）

Date of submission of this Form of Acceptance  
提交本接納表格之日期

ALL JOINT  
HOLDERS  
MUST SIGN  
HERE  
所有聯名持有人  
均須於本欄  
個別簽署

The signing Transferor(s) hereby acknowledge(s) that the Preference Share Offer is conditional upon the terms and conditions as set out in the Document, and that the signing and submission of this Form of Acceptance by the signing Transferor(s) do not render the transfer of Preference Shares contemplated hereunder becoming effective. The transfer of Preference Shares contemplated hereunder shall be subject to the signing by the Transferee on the date of transfer stated below. 署名轉讓人茲確認優先股收購建議以文件所載條款及條件為條件，且由署名轉讓人簽署及呈交本接納表格並不令據此進行之優先股股份轉讓生效。據此進行之優先股股份轉讓須於下文所述轉讓日期由承讓人簽署。

Do not complete 請勿填寫本欄

Signed by the Transferee in the presence of:  
承讓人在下列見證人見證下簽署：  
SIGNATURE OF WITNESS 見證人簽署

Name of Witness 見證人姓名

Address 地址

Occupation 職業

Date of transfer 轉讓日期

For and on behalf of 代表  
Fubon Financial Holding Co., Ltd.  
富邦金融控股股份有限公司

Signature(s) of the Transferee or its duly authorised agent(s)  
承讓人或其正式授權代表簽署

# PERSONAL DATA

## Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of Fubon Financial Holding Co., Ltd. ("Fubon Financial"), UBS AG, Hong Kong Branch ("UBS") and the share registrar of Fubon Bank (Hong Kong) Limited ("Fubon Bank"), Computershare Hong Kong Investor Services Limited (the "Registrar") in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

### 1. Reasons for the collection of your personal data

To accept the Preference Share Offer for your Preference Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed.

### 2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in the Document and this Form of Acceptance;
- registering transfers of the Preference Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Preference Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from Fubon Financial and/or UBS and/or its subsidiaries or agents such as financial adviser and the Registrar;
- compiling statistical code information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims of entitlements;
- any other purpose in connection with the business of Fubon Financial or the Registrar; and

- any other incidental or associated purposes relating to the above and other purpose to which the Preference Shareholders may from time to time agree to or be informed of.

### 3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but Fubon Financial, UBS and the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- Fubon Financial, UBS and/or its agent(s) and adviser(s) and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Registrar, in connection with the operation of its business;
- any regulatory or governmental bodies; and
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or stock brokers; and
- any other persons whom Fubon Financial, UBS or the Registrar considers to be necessary or desirable in the circumstances.

### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether Fubon Financial, UBS or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, Fubon Financial, UBS and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to Fubon Financial, UBS or the Privacy Compliance Officer of the Registrar (as the case may be).

**BY SIGNING THIS FORM YOU AGREE TO ALL OF THE ABOVE**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關富邦金融控股股份有限公司(「富邦金控」)、UBS AG香港分行(「UBS」)及富邦銀行(香港)有限公司(「富邦銀行」)股份過戶登記處香港中央證券登記有限公司(「過戶處」)有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

如閣下就本身之優先股股份接納優先股收購建議，閣下須提供所需個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納不獲受理或有所延誤。

#### 2. 用途

閣下於本接納表格提供之個人資料可能會就下列用途加以運用、持有及/或以任何方式保存：

- 處理閣下之接納及核實或遵循文件及本接納表格載列之條款及申請程序；
- 登記以閣下名義轉讓優先股股份；
- 保存或更新優先股股份持有人之有關登記冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 自富邦金控及/或UBS及/或其附屬公司或代理(例如財務顧問及過戶處)收取通信；
- 編製統計代碼資料及股東簡歷；
- 按法例、規則或規例(無論法定或非法定者)作出披露；
- 披露有關資料以便作出權利索償；
- 有關富邦金控或過戶處業務之任何其他用途；及

- 有關上文所述任何其他臨時或關連用途及優先股股東不時同意或獲悉之其他用途。

#### 3. 轉交個人資料

本接納表格提供之個人資料將作為機密資料妥當保存，惟富邦金控、UBS及過戶處為達致上述或其中任何用途，可能作出其認為必需之查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內外)該等個人資料：

- 富邦金控、UBS及/或彼等之代理及顧問以及過戶處；
- 為過戶處就其業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；及
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如其往來銀行、律師、會計師或股票經紀；
- 及富邦金控、UBS或過戶處認為必需或適當情況下所需之任何其他人士。

#### 4. 存取及更正個人資料

根據該條例之規定，閣下可確認富邦金控、UBS或過戶處是否持有閣下之個人資料，並獲取該資料副本，以及更正任何不正確資料。依據該條例之規定，富邦金控、UBS及過戶處可就獲取任何資料之要求收取合理手續費。存取資料或更正資料或獲取有關政策及慣例以及所持資料類別之所有要求，須提交富邦金控、UBS或過戶處之私穩條例事務主任(視情況而定)。

閣下一經簽署本表格即表示同意上述所有條款

**THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Preference Shares of US\$0.10237 each in Fubon Bank, you should at once hand this Form of Acceptance and the accompanying Document dated 4 April 2011 to the purchaser(s) or other transferee(s) or to the bank, licensed securities dealer, registered institution in securities, or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Preference Share Offer by UBS, on behalf of Fubon Financial, to those Preference Shareholders who are not resident in Hong Kong may be subject to the laws of the relevant jurisdictions where such Preference Shareholders are located. Such overseas Preference Shareholders should inform themselves about and observe any applicable legal and regulatory requirements of their own jurisdictions. It is the responsibility of each overseas Preference Shareholder wishing to accept the Preference Share Offer to satisfy himself or herself or itself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdiction. Such person will also be responsible for any such issue, transfer or other taxes by whomsoever payable and Fubon Financial, UBS and any person acting on their behalf shall be entitled to be fully indemnified and held harmless by such person for any such issue, transfer or other taxes as such person may be required to pay. Acceptance of the Preference Share Offer by any such person will constitute a warranty by such person that such person is permitted under all applicable laws to receive and accept the Preference Share Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws. Overseas Preference Shareholders are recommended to seek professional advice on whether to accept the Preference Share Offer.

The Securities and Futures Commission of Hong Kong and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this Form of Acceptance, which forms part of the Document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Form of Acceptance.

#### HOW TO COMPLETE THIS FORM OF ACCEPTANCE

Preference Shareholders are advised to read the Document before completing this Form of Acceptance. To accept the Preference Share Offer made by UBS on behalf of Fubon Financial to acquire your Preference Shares at a cash price of US\$0.123793 per Preference Share, you should complete and sign this Form of Acceptance and forward this entire form, together with the relevant Preference Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) for the whole of your holding of the Preference Shares or, if applicable, for not less than such number of Preference Shares in respect of which you intend to accept the Preference Share Offer, by post or by hand, marked "Fubon Bank Preference Share Offer" to the Registrar at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai Hong Kong as soon as possible but in any event so as to reach the Registrar not later than 4:00 p.m. on Wednesday, 22 June 2011, or such later time and/or date as Fubon Financial shall determine and announce with the consent of the Executive in accordance with the Takeovers Code. The provisions of the section headed "ACTIONS TO BE TAKEN BY PREFERENCE SHAREHOLDERS" and the sections headed "Acceptance and Settlement" and "General" in the "Letter from UBS" in the Document are incorporated into and form part of this Form of Acceptance.

#### FORM OF ACCEPTANCE IN RESPECT OF THE PREFERENCE SHARE OFFER

To: **Fubon Financial and UBS**

- 1 My/Our execution of this Form of Acceptance (whether or not such form is dated) shall be binding on my/our successors and assigns, and shall constitute:
  - (a) my/our irrevocable acceptance of the Preference Share Offer made by UBS on behalf of Fubon Financial, as contained in the Document for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Preference Shares specified in this Form of Acceptance;
  - (b) my/our irrevocable instruction and authority to each of Fubon Financial and/or UBS and/or any of their respective agent(s) to collect from Fubon Bank or the Registrar on my/our behalf the relevant Preference Share Certificate(s) in respect of Preference Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Preference Share Certificate(s) on and subject to the terms and condition of the Preference Share Offer, as if it was/they were delivered to them together with this Form of Acceptance;
  - (c) my/our irrevocable instruction and authority to each of Fubon Financial and/or UBS or any of their respective agent(s) to send a cheque crossed "Non negotiable — account payee only" or a banker's cashier order drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Preference Share Offer, by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Preference Shareholders) at the registered address shown in the register of members of Fubon Bank;  
*(Note: insert name and address of the person to whom the cheque or banker's cashier order is to be sent if different from the registered Preference Shareholder or the first-named of joint registered Preference Shareholders)*  
**Name:** (in block capitals).....  
**Address:** (in block capitals).....
  - (d) (in respect of citizens or residents or nationals of jurisdictions outside Hong Kong) I/we have observed the laws of all relevant territories, obtained any requisite governmental, exchange control or other consents, complied with all necessary formalities or legal requirements and paid any issue, transfer or other taxes or other requisite payments due from me/us in connection with such acceptance in any territory, that I/we have not taken or omitted to take any action which will or may result in Fubon Financial, UBS and any person acting on their behalf in breach of the legal or regulatory requirements of any territory in connection with the Preference Share Offer or his/her/its acceptance thereof and I/we am/are permitted under all applicable laws to receive and accept the Preference Share Offer (and any revision or extension of the Preference Share Offer), and such acceptance is valid and binding in accordance with all applicable laws;
  - (e) my/our irrevocable instruction and authority to each of Fubon Financial and/or UBS or such person or persons as any of them may direct for the purpose, on my/our behalf, to complete and execute the contract note as required by Section 19(I) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be completed and executed by me/us as the seller(s) of the Preference Shares to be sold by me/us under the Preference Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that Ordinance;
  - (f) my/our irrevocable instruction and authority to each of Fubon Financial and/or UBS or such person or persons as any of them may direct to complete, amend and execute any document on my/our behalf in connection with my/our acceptance of the Preference Share Offer including, without limitation, to insert a date in this Form of Acceptance or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to insert, delete, amend or substitute the transferee in this Form of Acceptance and to do any other act that may be necessary or expedient for the purpose of vesting in Fubon Financial or such person or persons as it may direct my/our Preference Shares;
  - (g) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Preference Shares to Fubon Financial or such person or persons as it may direct free from all claims, charges, liens, encumbrances, equities and third party rights and together with all rights attaching thereto including the right to receive all dividends and/or other distributions, declared, made or paid on the Preference Shares on or after 22 June 2011; and
  - (h) my/our agreement to ratify each and every act or thing which may be done or effected by Fubon Financial or UBS or any of their respective agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.
- 2 I/We understand that acceptance of the Preference Share Offer by me/us will be deemed to constitute a warranty by me/us to Fubon Financial and UBS that the Preference Shares held by me/us to be acquired under the Preference Share Offer are sold free from all claims, charges, liens, encumbrances, equities and third party rights and together with all rights attaching thereto, including the rights to receive all dividends and/or distributions declared, made or paid on such Preference Shares on or after 22 June 2011.
- 3 I/We hereby warrant and represent to you that I/we am/are the registered holder(s) of the Preference Share(s) specified in this Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Preference Share(s) to Fubon Financial by way of acceptance of the Preference Share Offer.
- 4 In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Preference Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our Preference Share certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities requested in respect thereof), together with this Form of Acceptance duly cancelled, by ordinary post at my/our own risk to the person named in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered shareholders) at the registered address shown in the register of members of Fubon Bank.  
*Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant Preference Share certificate(s) has/have been collected by any of Fubon Financial and/or UBS or any of their respective agent(s) from Fubon Bank or the Registrar on your behalf, you will be sent such Preference Share certificate(s) in lieu of the transfer receipt(s).*
- 5 I/We enclose the relevant Preference Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities in respect thereof) for the whole/part of my/our holding of Preference Shares which are to be held by you on the terms and condition of the Preference Share Offer. I/We understand that no acknowledgement of receipt of any form(s) of acceptance and transfer, Preference Share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect of loss thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
- 6 I/We acknowledge that my/our Preference Shares transferred to Fubon Financial by way of acceptance of the Preference Share Offer will be registered under the name of Fubon Financial or its nominee.
- 7 I/We acknowledge that, save as expressly provided in the Document and in this Form of Acceptance, all the acceptances, instructions, authorisations and undertakings hereby given shall be unconditional and irrevocable.
- 8 I/We warrant to Fubon Financial and Fubon Bank that I/we have satisfied myself/ourselves as to the full observance of the laws and regulations of the relevant territory where my/our address is stated in the register of members of Fubon Bank in connection with my/our acceptance of the Preference Share Offer, including the obtaining of any governmental, exchange control or other consent and any registration of filing which may be required in compliance with all necessary formalities, legal or regulatory requirements.

本接納表格乃重要文件，請即處理。閣下如對本接納表格任何內容或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商、註冊證券商、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已售出或轉讓所有名下之富邦銀行每股面值0.10237美元之優先股股份，應立即將本接納表格連同隨附日期為二零一一年四月四日之文件，送交買主或其他承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券商或其他代理，以便轉交買主或承讓人。

由UBS代表富邦金控向並非香港居民之優先股股東提出優先股收購建議或會受優先股股東所在地相關司法權區之法例影響。該等海外優先股股東須自行了解並遵守彼等自身司法權區之任何適用法例及法規規定。各海外優先股股東如欲接納優先股收購建議，則有責任完全遵守有關司法權區之法例，包括取得任何可能必要之政府、外匯管制或其他同意或辦理其他必要之正式手續，以及支付該司法權區之任何應付發行費、轉讓費或其他稅項。該人士亦須有責任向任何人士支付任何上述發行費、轉讓費或其他稅項，而富邦金控、UBS及任何代其行事之人士均有權獲悉數賠償及毋須就該人士可能須付之任何上述發行費、轉讓費或其他稅項承擔任何責任。任何有關人士接納優先股收購建議，即表示該人士保證其根據所有適用法例可收取及接納優先股收購建議(包括任何有關修訂)，而有關接納根據所有適用法例為有效及具約束力。建議海外優先股股東就是否接納優先股收購建議諮詢專業意見。

香港證券及期貨事務監察委員會及香港聯合交易所有限公司對本接納表格(組成文件之一部分)內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本接納表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

#### 本接納表格填寫方法

優先股股東務請先閱讀文件後始填寫本接納表格。如欲接納UBS代表富邦金控就以現金每股優先股股份0.123793美元之價格收購閣下所持優先股股份而提出之優先股收購建議，閣下應填妥及簽署本接納表格，並連同就閣下所持全部優先股股份(倘適用)不少於閣下接納優先股收購建議之優先股股份數目之有關優先股股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何滿意彌償保證)(封面須註明「富邦銀行優先股收購建議」)，儘快郵寄或親自交回過戶處(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)，惟無論如何不得遲於二零一一年六月二十二日星期三下午四時正或富邦金控可能決定及公佈並經執行人員根據收購守則同意之較後日期及/或時間送達過戶處。文件「優先股股東應採取的行動」一節及「UBS函件」之「接納及交收」與「一般事項」各節之條文已納入並構成本接納表格其中部分。

#### 優先股收購建議之接納表格

致：富邦金控及UBS

1 本人/吾等一經簽署本接納表格(無論該表格是否已註明日期)，本人/吾等之承繼人及受讓人將受此約束，表示：

- (a) 本人/吾等就本接納表格上所註明數目之優先股股份，按及受制於文件及本接納表格所載代價與有關條款及條件，不可撤回地接納由UBS代表富邦金控提出之文件所述優先股收購建議；
- (b) 本人/吾等不可撤回地指示及授權富邦金控及/或UBS及/或其各自之代理，各自代表本人/吾等交回隨附經本人/吾等正式簽署之過戶收據及/或其他所有權文件(如有)(及/或就此所需任何滿意彌償保證)，憑此向富邦銀行或過戶處領取本人/吾等就優先股股份應獲發之相關股票，並將有關優先股股票送交過戶處，且授權及指示過戶處依照及根據優先股收購建議之條款及條件持有該等股票，猶如該等優先股股票已連同本接納表格一併交回過戶處；
- (c) 本人/吾等不可撤回地指示及授權富邦金控及/或UBS或彼等各自之代理，就本人/吾等根據優先股收購建議之條款應得之現金代價，以「不得轉讓—只准入抬頭人賬戶」方式向本人/吾等開出劃線支票或銀行本票，然後按以下地址以平郵方式寄予以下人士，或如無填上姓名及地址，則按優先股股東名冊所示登記地址，寄予本人或吾等當名名列首位者(如屬聯名登記優先股股東)，惟郵誤風險概由本人/吾等自行承擔；  
(附註：如收取支票或銀行本票之人士並非登記優先股股東或名列首位之聯名登記優先股股東，則請在本欄填上該名人士之姓名及地址。)

姓名：(請用正楷填寫).....

地址：(請用正楷填寫).....

- (d) (就香港以外司法權區之公民或居民或國民)本人/吾等已就於任何地區作出接納，遵守所有有關地區之法律、獲取任何所需政府、外匯管制或其他同意、符合所有必要程序或法律規定及支付任何發行費、轉讓費或其他稅項或本人/吾等應付的其他所需款項，且本人/吾等並無採取或不採取任何行動致使富邦金控、UBS及代表彼等行事之任何人士違反有關地區與優先股收購建議及其接納有關之法例或法規，而本人/吾等根據所有適用法律獲准收取及接納優先股收購建議(及優先股收購建議之任何修訂或延長)且該等接納根據所有適用法律乃屬有效及具約束力；
- (e) 本人/吾等不可撤回地指示及授權富邦金控及/或UBS或任何其他可能就此指定之人士，各自代表本人/吾等以根據優先股收購建議出售優先股股份賣方之身份，訂立及簽署香港法例第117章印花稅條例第19(1)條所規定須訂立及簽署之買賣單據，並按該條例之規定繳付印花稅及安排在本接納表格背書證明；
- (f) 本人/吾等不可撤回地指示及授權富邦金控及/或UBS或任何其他可能就此指定之人士，各自代表本人/吾等填妥、修改及簽署與本人/吾等接納優先股收購建議有關之任何文件，包括但不限於在本接納表格填上日期，或如本人/吾等或任何其他人士已填上日期，則刪去該日期，然後填上另一日期，並填上、刪去、修改或替換本接納表格上之承讓人，以及辦理任何其他必需或適當之手續，將本人/吾等之優先股股份轉歸富邦金控或其可能指定之人士所有；
- (g) 本人/吾等承諾於必需或適當時簽署其他文件及辦理其他手續及事項，以確保轉讓予富邦金控或其可能指定人士之優先股股份不受所有申索、抵押、留置權、產權負擔、衡平權及第三方權利所限制，並享有優先股股份所附帶一切權利，包括收取於二零一一年六月二十二日當日或之後就優先股股份宣派、作出或派付之所有股息及/或其他分派之權利；及
- (h) 本人/吾等同意追認富邦金控或UBS或其各自之代理或其可能指定之人士，行使本接納表格所載任何權力時所作出或進行之任何行動或事宜。

2 本人/吾等明白本人/吾等接納優先股收購建議，將被視為表示本人/吾等向富邦金控及UBS保證根據優先股收購建議出售之本人/吾等所持有優先股股份不附有任何申索、抵押、留置權、產權負擔、衡平權及第三方權利，並享有所有附帶一切權利，包括收取於二零一一年六月二十二日當日或之後就優先股股份宣派、作出或派付之所有股息及/或分派之權利。

3 本人/吾等保證本人/吾等為本接納表格所列優先股股份之登記持有人，而本人/吾等擁有一切權利、權力及授權，以透過接納優先股收購建議之方式出售及轉交本人/吾等之優先股股份之所有權及擁有權予富邦金控。

4 倘根據優先股收購建議之條款，本人/吾等之接納無效或被視作無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人/吾等授權並要求閣下將本人/吾等之優先股股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何滿意彌償保證)，連同已正式註銷之本接納表格一併寄回上述1(c)段所指人士以退回本人/吾等或，如無填上姓名及地址，則按富邦銀行股東名冊所示登記地址以平郵方式寄回本人或吾等當名名列首位者(如屬聯名登記優先股股東)，惟郵誤風險概由本人/吾等自行承擔。

附註：倘閣下交回一份或以上過戶收據，而同時富邦金控及/或UBS或其各自之代理已代表閣下向富邦銀行或過戶處領取有關優先股股票，則閣下將獲發優先股股票而非過戶收據。

5 本人/吾等茲附上本人/吾等所持全部/部分優先股股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何滿意彌償保證)，由閣下根據優先股收購建議之條款及條件予以保存。本人/吾等明白將不會就任何本接納表格、優先股股票、轉讓收據及/或任何其他所有權文件(及/或任何滿意彌償保證或就有關虧損所獲彌償保證)獲發收據。本人/吾等亦明白所有文件將以平郵方式寄出，郵誤風險概由本人/吾等自行承擔。

6 本人/吾等確認以接納優先股收購建議之方式轉讓予富邦金控之本人/吾等之優先股股份將以富邦金控或其代理人名義登記。

7 本人/吾等明白，除文件及本接納表格明文規定外，在此作出之所有接納、指示、授權及承諾均為無條件及不得撤回。

8 本人/吾等向富邦金控及富邦銀行，本人/吾等已遵守在富邦銀行股東名冊上列示本人/吾等地址所在司法權區關於本人/吾等接納優先股收購建議方面之法例及法規，包括獲得任何必需之手續、法律或監管規定而可能需要之政府方面、外匯管制或其他方面之同意及任何存案登記。