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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**FUBON BANK (HONG KONG) LIMITED**

**富邦銀行(香港)有限公司**

*(incorporated with limited liability in Hong Kong)*

**U.S.\$1,000,000,000**

**EURO MEDIUM TERM NOTE PROGRAMME**

**Arranger and Dealer  
STANDARD CHARTERED BANK**

**Dealers**

**BARCLAYS BANK PLC**

**BNP PARIBAS**

**CITIGROUP GLOBAL MARKETS  
LIMITED**

**CRÉDIT AGRICOLE CORPORATE AND  
INVESTMENT BANK**

**DBS BANK LTD.**

**GOLDMAN SACHS (ASIA) L.L.C.**

**THE HONGKONG AND SHANGHAI  
BANKING CORPORATION LIMITED**

**J.P. MORGAN SECURITIES LTD.**

**MERRILL LYNCH INTERNATIONAL**

**NOMURA INTERNATIONAL PLC**

**STANDARD CHARTERED BANK  
(HONG KONG) LIMITED**

**UBS AG**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$ 1,000,000,000 Euro Medium Term Note Programme (the "Programme") and for the listing of and permission to deal in any notes to be issued thereunder within 12 months after 23 June 2011, as described in the Offering Circular to be dated 23 June 2011. The listing of the Programme is expected to become effective on 23 June 2011.

20 June 2011

*As of the date of this announcement, the Board of Directors of the Company comprises Pei-Hwa Thomas Liang, James Yip, Dennis Chan Wen-Yueh as Executive Directors; Ming-Hsing (Richard) Tsai (Chairman), Ming-Chung (Daniel) Tsai (Vice Chairman), Michael Chang Ming-Yuen, Victor Kung as Non-Executive Directors; and Robert James Kenrick, Moses K. Tsang, Hung Shih as Independent Non-Executive Directors.*

Please also refer to the published version of this announcement on our Company's website at: <http://www.fubonbank.com.hk>.