



FUBON BANK (HONG KONG) LIMITED
(Incorporated in Hong Kong under the Companies Ordinance)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the shareholder of the Bank will be held at 20th Floor, Fubon Bank Building, 38 Des Voeux Road Central, Hong Kong on Monday, 30 April 2012 at 9:30 a.m. for the following purposes:

- (1) To receive and consider the Audited Accounts and the Reports of the Directors and Auditors for the year ended 31 December 2011
- (2) To declare a final dividend (if any)
- (3) To re-elect Directors of the Bank
- (4) To re-appoint Auditors of the Bank

By Order of the Board
Juliana CHIU Yuk Ching
Company Secretary

Hong Kong, 20 March 2012