



## **FUBON BANK (HONG KONG) LIMITED**

**富邦銀行（香港）有限公司**

*(incorporated in Hong Kong under the Companies Ordinance)*

### **Proposal to Issue Ordinary Shares and Repurchase Preference Shares**

The Board of Directors (the “Board”) of Fubon Bank (Hong Kong) Limited (the “Bank”) announces that the Board has approved the following proposed transactions, subject to the passing of the Shareholder Resolutions and obtaining applicable regulatory approvals in Hong Kong and Taiwan:

- (i) a proposed issue to Fubon Financial Holding Co., Ltd (“Fubon Financial”) of new Ordinary Shares of HK\$1.00 each in the capital of the Bank (the “Ordinary Shares”) in accordance with section 49B(2) of the Companies Ordinance at the price of HK\$5.2 each.
- (ii) Upon fully subscription of the Ordinary Shares by Fubon Financial referred to in paragraph (i) above, the Bank will repurchase the 1,156,586,517 (98.67%) of its own cumulative irredeemable preference shares from Fubon Financial out of the proceeds of the issue of the Ordinary Shares.

By Order of the Board  
**Fubon Bank (Hong Kong) Limited**  
**Raymond Wing Hung Lee**  
*Chief Executive Officer and Managing Director*

Hong Kong, 30 May 2012

*As at the date of this announcement, the Board of Directors of the Bank comprises of Raymond Wing Hung LEE (Chief Executive Officer and Managing Director), James YIP, Dennis CHAN Wen Yueh as Executive Directors; Ming-Hsing (Richard) TSAI (Chairman), Ming-Chung (Daniel) TSAI (Vice Chairman), Victor KUNG, as Non-Executive Directors; and Robert James KENRICK, Moses TSANG, Hung SHIH as Independent Non-Executive Directors.*