

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



FUBON BANK (HONG KONG) LIMITED

富邦銀行(香港)有限公司

(incorporated with limited liability in Hong Kong)

U.S.\$1,000,000,000

EURO MEDIUM TERM NOTE PROGRAMME

**Arranger and Dealer
STANDARD CHARTERED BANK**

Dealers

BARCLAYS BANK PLC

BNP PARIBAS

**CITIGROUP GLOBAL MARKETS
LIMITED**

**CRÉDIT AGRICOLE CORPORATE AND
INVESTMENT BANK**

DBS BANK LTD.

GOLDMAN SACHS (ASIA) L.L.C.

**THE HONGKONG AND SHANGHAI
BANKING CORPORATION LIMITED**

J.P. MORGAN SECURITIES LTD.

MERRILL LYNCH INTERNATIONAL

NOMURA INTERNATIONAL PLC

**STANDARD CHARTERED BANK
(HONG KONG) LIMITED**

UBS AG

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Euro Medium Term Note Programme (the "Programme") and for the listing of and permission to deal in any notes to be issued thereunder by way of debt issues to professional investors only (the "Notes") within 12 months after 22 June 2012, as described in the Offering Circular to be dated 22 June 2012 (the "Notes"). The Notes will be offered to professional investors only. The listing of the Programme is expected to become effective on 22 June 2012.

21 June 2012

As of the date of this notice, the Board of Directors of the Company comprises Ming-Hsing (Richard) Tsai as Chairman; Ming-Chung (Daniel) Tsai as Vice Chairman; Raymond Wing Hung Lee and James Yip as Executive Directors; Victor Kung, Michael Chang Ming-Yuen and Dennis Chan Wen-Yueh as Non-Executive Directors; and Robert James Kenrick, Moses K. Tsang and Hung Shih as Independent Non-Executive Directors.