



**FUBON BANK (HONG KONG) LIMITED**

**富邦銀行（香港）有限公司**

*(incorporated in Hong Kong under the Companies Ordinance)*

**Allotment of Ordinary Shares  
and  
Repurchase of Preference Shares**

Further to the announcement made on 30 May 2012, Fubon Bank (Hong Kong) Limited (the “Bank”) announces the completion of the following transactions on 16 August 2012:-

- (i) 199,328,916 shares of Ordinary Shares of HK\$1.00 each (“Ordinary Shares”) have been allotted to Fubon Financial Holding Co., Ltd (“Fubon Financial”) at the price of HK\$5.2 each.
- (ii) the Bank has repurchased the 1,156,586,517 (98.67%) of its own Cumulative Irredeemable Preference Shares of USD0.10237 each from Fubon Financial out of the proceeds of the issue of the Ordinary Shares.

By Order of the Board  
**Fubon Bank (Hong Kong) Limited**  
**Raymond Wing Hung Lee**  
*Chief Executive Officer and Managing Director*

Hong Kong, 16 August 2012

*As at the date of this announcement, the Board of Directors of the Bank comprises Raymond Wing Hung LEE (Chief Executive Officer and Managing Director) and James YIP as Executive Directors; Ming-Hsing (Richard) TSAI (Chairman), Ming-Chung (Daniel) TSAI (Vice Chairman), Victor KUNG, Michael CHANG Ming-yuen and Dennis CHAN Wen Yueh as Non-Executive Directors; and Robert James KENRICK, Moses TSANG, Hung SHIH as Independent Non-Executive Directors.*