



## **FUBON BANK (HONG KONG) LIMITED**

**富邦銀行（香港）有限公司**

*(incorporated in Hong Kong under the Companies Ordinance)*

### **Subscription of Rights Shares in Xiamen Bank Co., Ltd**

Xiamen Bank Co., Ltd (“Xiamen Bank”), an associate of Fubon Bank (Hong Kong) Limited (the “Bank”), announced on 29 June 2012 to raise approximately RMB1,051,050,000 by way of rights issue of 300,300,000 newly issued ordinary shares to its qualified shareholders on the basis of 2.8 shares for every 10 shares held by the shareholders of Xiamen Bank at a price of RMB3.5 per share.

The Bank, holding a 19.99% of share in Xiamen Bank, was qualified to participate in the Rights Issue. The Board of Directors of the Bank approved on 22 August 2012 to fully subscribe its allocated 60,029,970 Rights Shares in Xiamen Bank pursuant to the terms of the Rights Issue. The total subscription price will be RMB210,104,895.

The Bank acquired its 19.99% interest in Xiamen Bank in December 2008 pursuant to a share subscription agreement dated 10 June 2008. Xiamen Bank is considered an associate of the Bank. Upon completion of the Rights Issue, the Bank will maintain 19.99% of the issued share capital of Xiamen Bank.

#### **PARTICULARS OF THE SUBSCRIPTION IN THE RIGHTS SHARES**

Date: 22 August 2012

Issuer: Xiamen Bank

Subscriber: the Bank

Number of Rights Shares entitled : 60,029,970 newly issued ordinary shares of Xiamen Bank of par value RMB1.00 each, together with 214,392,750 ordinary shares already held, representing 19.99% of the enlarged issued share capital of Xiamen Bank after completion of the Rights Issue

Consideration: RMB210,104,895 or RMB3.5 per share payable in cash

## Conditions

The subscription of the Rights Shares is conditional upon (inter alia) the Bank obtaining all necessary consents and approvals from relevant regulatory authorities (including but not limited to the HKMA, FSC and MOEAIC) as may be required in respect of the Rights Issue.

## Completion

Completion will take place upon fulfillment of the conditions of subscription for the Rights Issue.

## Definitions

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

“Completion”	completion of the Rights Issue
“FSC”	the Financial Supervisory Commission of Taiwan
“HKMA”	the Hong Kong Monetary Authority
“MOEAIC”	the Investment Commission of Ministry of Economic Affairs of Taiwan
“Rights Issue”	the rights issue exercise conducted by Xiamen Bank to raise RMB1,051,050,000 by way of a rights issue of 300,300,000 newly issued ordinary shares at a price of RMB3.50 per share.
“Rights Shares”	60,029,970 newly issued ordinary shares of RMB1.00 each in Xiamen Bank allocated to the Bank in the Rights Issue.

On behalf of the Board of  
**Fubon Bank (Hong Kong) Limited**  
*Raymond Wing Hung Lee*  
Chief Executive Officer and Managing Director

Hong Kong, 22 August 2012

*As at the date of this announcement, the Board of Directors of the Bank comprises Raymond Wing Hung LEE (Chief Executive Officer and Managing Director) and James YIP as Executive Directors; Ming-Hsing (Richard) TSAI (Chairman), Ming-Chung (Daniel) TSAI (Vice Chairman), Victor KUNG, Michael CHANG Ming-yuen and Dennis CHAN Wen Yueh as Non-Executive Directors; and Robert James KENRICK, Moses TSANG, Hung SHIH as Independent Non-Executive Directors.*