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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



FUBON BANK (HONG KONG) LIMITED
富邦銀行(香港)有限公司
(incorporated with limited liability in Hong Kong)

**U.S.\$1,000,000,000
EURO MEDIUM TERM NOTE PROGRAMME**

**Arranger and Dealer
STANDARD CHARTERED BANK**

Dealers

BARCLAYS BANK PLC

BNP PARIBAS

**CITIGROUP GLOBAL MARKETS
LIMITED**

**CRÉDIT AGRICOLE CORPORATE AND
INVESTMENT BANK**

DBS BANK LTD.

GOLDMAN SACHS (ASIA) L.L.C.

**THE HONGKONG AND SHANGHAI
BANKING CORPORATION LIMITED**

J.P. MORGAN SECURITIES PLC

MERRILL LYNCH INTERNATIONAL

NOMURA INTERNATIONAL PLC

**STANDARD CHARTERED BANK
(HONG KONG) LIMITED**

UBS AG

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Euro Medium Term Note Programme (the "Programme") and for the listing of and permission to deal in any notes to be issued thereunder by way of debt issues to professional investors only within 12 months after 21 June 2013, as described in the Offering Circular to be dated 21 June 2013. The listing of the Programme is expected to become effective on 21 June 2013.

20 June 2013

As of the date of this notice, the Board of Directors of Fubon Bank (Hong Kong) Limited comprises Ming-Hsing (Richard) Tsai as Chairman; Ming-Chung (Daniel) Tsai as Vice-Chairman; Raymond Wing Hung Lee and James Yip as Executive Directors; Victor Kung and Dennis Chan Wen-Yueh as Non-Executive Directors; and Robert James Kenrick, Moses K. Tsang and Hung Shih as Independent Non-Executive Directors.