



## FUBON BANK (HONG KONG) LIMITED

*(incorporated in Hong Kong under the Companies Ordinance)*

### NOTICE TO HOLDERS OF PREFERENCE SHARES

4 November 2013

To the holders of the 15,573,483 Preference Shares (the “**Preference Shares**”) in the share capital of Fubon Bank (Hong Kong) Limited (the “**Company**”)

#### NOTICE OF REDEMPTION

Dear Sirs

**NOTICE IS HEREBY GIVEN** that the Company has exercised its option to redeem all of the Preference Shares pursuant to article 5A(C)(i) of the Company’s articles of association (the “**Articles**”). The date for redemption, determined in accordance with the Articles, shall be **24 December 2013** (the “**Redemption Date**”).

As from the Redemption Date, all Preference Shares will be cancelled in accordance with section 49A(4) of the Companies Ordinance.

The Company has appointed its share registrar, Computershare Hong Kong Investor Services Limited (“**Computershare**”), as its agent in connection with the redemption.

Accordingly, redemption of the Preference Shares shall take place on the Redemption Date between **9:30 a.m. and 4:30 p.m.** at Computershare’s office at **Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong**. The holders of Preference Shares are required, pursuant to the Articles, to deliver the certificates in respect of the whole of their holding of the Preference Shares for cancellation at the appointed time and thereupon, the Company shall pay to such holders the redemption moneys.

Each Preference Share will be redeemed on the Redemption Date at its nominal amount of US\$0.10237, together with accrued interest of US\$0.00460665 per Preference Share (the “**Redemption Amount**”). A cheque for the Redemption Amount shall be sent by post to each holder of Preference Shares as soon as practicable after delivery of the relevant Preference Share certificate.

Holders of Preference Shares should follow the procedures set out below for delivery of their certificates. If a holder of Preference Shares does not deliver his certificate, the Redemption Amount shall not be paid. In accordance with the Articles, no moneys payable by the Company in respect of the Preference Shares shall bear interest against the Company.

## PROCEDURES

1. If the Preference Share certificate, transfer receipt or any other document of title in respect of your Preference Shares (the “**Title Document**”) is in your name, you must present such Title Document with the attached Form A to the office of Computershare on the Redemption Date (or on any other business day (Monday to Friday) after the Redemption Date) at **Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong**.
2. If the Title Document is in the name of a nominee company or some name other than your own, you must either:
  - a. lodge your Title Document with the nominee company, or other nominee, with instructions authorising it to present such Title Document with the attached Form A, on your behalf, to the office of Computershare on the Redemption Date (or on any other business day (Monday to Friday) after the Redemption Date) at **Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong**; or
  - b. arrange for the Preference Shares to be registered in your name by the Company through Computershare, together with a letter to authorise and instruct Computershare to issue and hold such Preference Share certificate, as if it had been delivered to Computershare.
3. If you have lodged a transfer of any of your Preference Shares for registration in your name and have not yet received your revised Preference Share certificate, you should write to Computershare before the Redemption Date to authorise and instruct Computershare to issue and hold such Preference Share certificate, as if it were delivered to Computershare on the Redemption Date.
4. If the Title Document is not readily available or is lost, you should complete the attached Form B indemnity and return the same to Computershare.
5. If you do not deliver the Title Document to Computershare on or before 4:30 p.m. on Friday, 28 February 2014, you must thereafter go to the office of the Company Secretarial Department of the Company between 9:30 a.m. and 5:30 p.m. on a business day (Monday to Friday) at 12th Floor, China Insurance Group Building, 141 Des Voeux Road Central, Hong Kong for redemption (including delivery of your Title Document).

For further information, please contact Computershare’s telephone hotline +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on a business day (Monday to Friday). The hotline will be open until 6:00 p.m. on Friday, 28 February 2014.

Yours faithfully  
On behalf of the Board  
**Fubon Bank (Hong Kong) Limited**  
**Raymond Wing Hung Lee**  
*Chief Executive Officer and Managing Director*



**FUBON BANK (HONG KONG) LIMITED**  
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**FORM A**

**REDEMPTION FORM**

To the Directors of  
Fubon Bank (Hong Kong) Limited  
Fubon Bank Building  
38 Des Voeux Road Central  
Hong Kong

Date:

I/We \_\_\_\_\_ enclose the share certificate in respect of  
\_\_\_\_\_ Preference Shares registered in my/our name for  
redemption by Fubon Bank (Hong Kong) Limited.

Signed: \_\_\_\_\_

Name of individual:

Name of company and company chop (if applicable):

Position in company (if applicable):

Mailing address:



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## FORM B

### LETTER OF INDEMNITY FOR LOST SHARE CERTIFICATE

To the Directors of  
Fubon Bank (Hong Kong) Limited  
Fubon Bank Building  
38 Des Voeux Road Central  
Hong Kong

Date:

Dear Sirs,

#### **Certificate relating to Preference Shares in Fubon Bank (Hong Kong) Limited (the “Company”)**

The original share certificate No. \_\_\_\_\_ relating to \_\_\_\_\_ Preference Shares in the share capital of the Company registered in my/our name (the “**Share Certificate**”) has been lost, mislaid or accidentally destroyed. Neither the Preference Shares nor the Share Certificate thereto have been transferred, charged, lent or deposited or dealt with in any manner affecting the absolute title thereto and the person(s) named in the said Share Certificate is/are the person(s) entitled to be on the register in respect of the Preference Shares.

In consideration of your redeeming my/our Preference Shares and paying me/us the Redemption Amount without the production of the original Share Certificate, I/we undertake to indemnify the Company against all liabilities, losses, claims or demands and all reasonable costs and expenses which may be made against or incurred by the Company arising out of, in connection with or as a result of, my/our loss of the Share Certificate, including for the avoidance of doubt, the Company redeeming my/our Preference Shares without the production of the Share Certificate and the payment of the Redemption Amount.

I/We undertake to deliver to the Company for cancellation the original Share Certificate should the same ever be recovered.

Yours faithfully,

Signed: \_\_\_\_\_

Name of individual:

Name of company and company chop (if applicable):

Position in company (if applicable):

Mailing address: