



FUBON BANK (HONG KONG) LIMITED

富邦銀行（香港）有限公司

(incorporated in Hong Kong under the Companies Ordinance)

Increase in Share Capital

The Board of Directors (the “Board”) of Fubon Bank (Hong Kong) Limited (the “Bank”) announces that the Board has approved today the increase of HK\$1.5 billion share capital of the Bank by issuing and allotting 269,784,173 new Ordinary Shares at a price of HK\$5.56 each (“Allotment of Shares”) to Fubon Financial Holding Co., Ltd (“Fubon Financial”).

The Allotment of Shares to Fubon Financial is conditional upon the Board of Directors of Fubon Financial approving the taking up of the allotment; and thereafter all necessary consents and approvals are being obtained from relevant regulatory authorities (including but not limited to the Hong Kong Monetary Authority, Financial Supervisory Commission of Taiwan and Investment Commission of Ministry of Economic Affairs of Taiwan) as may be required in respect of the Allotment of Shares.

On behalf of the Board of
Fubon Bank (Hong Kong) Limited
Raymond Wing Hung Lee
Chief Executive Officer and Managing Director

Hong Kong, 17 April 2014

As at the date of this announcement, the Board of Directors of the Bank comprises Raymond Wing Hung LEE (Chief Executive Officer and Managing Director) as Executive Director; Ming-Hsing (Richard) TSAI (Chairman), Ming-Chung (Daniel) TSAI (Vice Chairman), Victor KUNG, Vivien HSU Woan-Meei and Jerry HARN Wey-Ting as Non-Executive Directors; and Robert James KENRICK, Moses TSANG, Hung SHIH as Independent Non-Executive Directors.