



FUBON BANK (HONG KONG) LIMITED

富邦銀行（香港）有限公司

(incorporated in Hong Kong under the Companies Ordinance)

Subscription of Rights Shares in Xiamen Bank Co., Ltd

Xiamen Bank Co., Ltd (“Xiamen Bank”), an associate of Fubon Bank (Hong Kong) Limited (the “Bank”), announced on 21 December 2013 to raise approximately RMB1,009,000,000 by way of rights issue of 288,000,000 newly issued ordinary shares to its qualified shareholders on the basis of 2.1 shares for every 10 shares held by the shareholders of Xiamen Bank at a price of RMB3.5 per share.

The Bank, holding a 19.99% of ordinary shares in Xiamen Bank, was qualified to participate in the Rights Issue. The Board of Directors of the Bank approved on 17 April 2014 to fully subscribe its allocated 57,630,000 Rights Shares in Xiamen Bank pursuant to the terms of the Rights Issue. The total subscription price will be RMB201,700,000.

The Bank acquired its 19.99% interest in Xiamen Bank in December 2008 pursuant to a share subscription agreement dated 10 June 2008. Xiamen Bank is considered an associate of the Bank. Upon completion of the Rights Issue, the Bank will maintain 19.99% of the issued share capital of Xiamen Bank.

PARTICULARS OF THE SUBSCRIPTION IN THE RIGHTS SHARES

Issuer:	Xiamen Bank
Subscriber:	the Bank
Number of Rights Shares entitled :	57,630,000 newly issued ordinary shares of Xiamen Bank of par value RMB1.00 each, together with the ordinary shares already held, representing 19.99% of the enlarged issued share capital of Xiamen Bank after completion of the Rights Issue
Consideration:	RMB201,700,000 or RMB3.5 per share payable in cash

Conditions

The subscription of the Rights Shares is conditional upon (inter alia) the Bank obtaining all necessary consents and approvals from relevant regulatory authorities (including but not limited to the HKMA, FSC and MOEAIC) as may be required in respect of the Rights Issue.

Completion

Completion will take place upon fulfillment of the conditions of subscription for the Rights Issue.

Definitions

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

“Completion”	completion of the Rights Issue
“FSC”	the Financial Supervisory Commission of Taiwan
“HKMA”	the Hong Kong Monetary Authority
“MOEAIC”	the Investment Commission of Ministry of Economic Affairs of Taiwan
“Rights Issue”	the rights issue exercise conducted by Xiamen Bank to raise RMB1,009,000,000 by way of rights issue of 288,000,000 newly issued ordinary shares at a price of RMB3.50 per share.
“Rights Shares”	57,630,000 newly issued ordinary shares of RMB1.00 each in Xiamen Bank allocated to the Bank in the Rights Issue.

On behalf of the Board of
Fubon Bank (Hong Kong) Limited
Raymond Wing Hung Lee
Chief Executive Officer and Managing Director

Hong Kong, 17 April 2014

As at the date of this announcement, the Board of Directors of the Bank comprises Raymond Wing Hung LEE (Chief Executive Officer and Managing Director) as Executive Director; Ming-Hsing (Richard) TSAI (Chairman), Ming-Chung (Daniel) TSAI (Vice Chairman), Victor KUNG, Vivien HSU Woan-Meei and Jerry HARN Wey-Ting as Non-Executive Directors; and Robert James KENRICK, Moses TSANG, Hung SHIH as Independent Non-Executive Directors.