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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**FUBON BANK (HONG KONG) LIMITED**

**富邦銀行 (香港) 有限公司**

*(incorporated with limited liability in Hong Kong)*

**U.S.\$1,000,000,000  
EURO MEDIUM TERM NOTE PROGRAMME**

**Arranger**

**STANDARD CHARTERED BANK**

**Dealers**

<b>BARCLAYS BANK PLC</b>	<b>BNP PARIBAS, HONG KONG BRANCH</b>
<b>CITIGROUP GLOBAL MARKETS LIMITED</b>	<b>CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK</b>
<b>DBS BANK LTD.</b>	<b>GOLDMAN SACHS (ASIA) L.L.C.</b>
<b>THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED</b>	<b>J.P. MORGAN SECURITIES PLC</b>
<b>MERRILL LYNCH INTERNATIONAL</b>	<b>NOMURA INTERNATIONAL PLC</b>
<b>STANDARD CHARTERED BANK</b>	<b>STANDARD CHARTERED BANK (HONG KONG) LIMITED (渣打銀行(香港)有限公司)</b>
<b>UBS AG, HONG KONG BRANCH</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Euro Medium Term Note Programme (the "Programme"). Notes issued under the Programme that are listed on The Stock Exchange of Hong Kong Limited will be by way of debt issues to professional investors only within the 12 months after 20 June 2014, as described in the Offering Circular to be dated 20 June 2014. The listing of the Programme is expected to become effective on 23 June 2014.

19 June 2014

*As of the date of this notice, the Board of Directors of Fubon Bank (Hong Kong) Limited comprises Ming-Hsing (Richard) Tsai as Chairman; Ming-Chung (Daniel) Tsai as Vice-Chairman; Raymond Wing Hung Lee as Executive Director; Victor Kung, Jerry Harn Wey-Ting and Vivien Hsu Woan-Meei as Non-Executive Directors; and Robert James Kenrick, Moses K. Tsang and Hung Shih as Independent Non-Executive Directors.*