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FUBON BANK (HONG KONG) LIMITED

富邦銀行（香港）有限公司

(incorporated in Hong Kong under the Companies Ordinance)

VOLUNTARY ANNOUNCEMENT
Completion of Disposal of all the shares held by the Bank
in Xiamen Bank Co., Ltd.

relating to U.S.\$200,000,000 Dated Subordinated Fixed Rate Notes due 2020 under the U.S.\$1,000,000,000 Euro Medium Term Note Programme issued by **FUBON BANK (HONG KONG) LIMITED** (the “Issuer” or the “Bank”) on 22 November 2010 (“Subordinated Debt”)

This is a voluntary announcement made by the Issuer.

Completion of the Disposal of all the shares held by the Bank in Xiamen Bank to its parent holding company, Fubon Financial Holding Co., Ltd., took place on 30 November 2018. The Bank is pleased to announce that the final adjustment payment for the consideration of this transaction is made on 21 February 2019.

Reference is made to the announcement dated 15 August 2018 (the “**Previous Announcement**”) issued by the Bank regarding the Sale and Purchase Agreement signed between the Bank and its parent holding company, Fubon Financial Holding Co., Ltd (“**FHC**”) on 15 August 2018 for transfer all the shares held by the Bank in Xiamen Bank Co., Ltd (“**Xiamen Bank**”) to the FHC (the “**Disposal**”). Capitalized terms used herein shall have the meanings ascribed to them in the Previous Announcement unless otherwise defined.

Completion of the Disposal took place on 30 November 2018 and a final adjustment payment would thereafter be made when the Bank’s reviewed financial statements for the period ended 30 September 2018 became available. The Bank is pleased to announce that the final adjustment payment for the consideration of this transaction is made on 21 February 2019.

The investors of the Subordinated Debt should consult their own professional advisers if they are in doubt as to their investment positions.

By Order of the Board
Fubon Bank (Hong Kong) Limited
Raymond Wing Hung Lee
Chief Executive Officer and Managing Director

Hong Kong, 21 February 2019

As at the date of this announcement, the Board of Directors of the Bank comprises Raymond Wing Hung LEE (Chief Executive Officer and Managing Director) as Executive Director; Ming-Chung (Daniel) TSAI (Chairman), Ming-Hsing (Richard) TSAI (Vice Chairman), Jerry HARN Wey-Ting, Eric CHEN Sun-Te and Roman Cheng Yao-Hui as Non-Executive Directors; and Robert James KENRICK, Hung SHIH, Peter PANG Sing Tong as Independent Non-Executive Directors.