

Main Features Template as at 30 June 2014

		Ordinary shares	Sub-ordinated notes
1	Issuer	Fubon Bank (Hong Kong) Limited	Fubon Bank (Hong Kong) Limited
2	Unique identifier - ISIN	NA	XS0561639211
3	Governing law(s) of the instrument	Companies Ordinance	English law, except for the provisions relating to subordination, which are governed by, and shall be construed in accordance with, Hong Kong law.
	<i>Regulatory treatment</i>		
4	Transitional Basel III rules [#]	NA	Tier 2
5	Post-transitional Basel III rules ⁺	Common Equity Tier 1	Ineligible
6	Eligible at solo*/group/group & solo	Solo	Solo
7	Instrument type	Ordinary shares	Other
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	4,830	1,385
9	Par value of instrument	NA	USD1,000
10	Accounting classification	Shareholders' equity	Liability - amortized cost
11	Original date of issuance	27 January 1970	30 November 2010
12	Perpetual or dated	Perpetual	Dated
13	Original maturity date	NA	30 November 2020
14	Issuer call subject to prior supervisory approval	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	If at any time the Hong Kong Monetary Authority ("HKMA") determines (having regard to the applicable regulatory framework) that these subordinated notes no longer qualify as supplementary capital, the Bank may, on or after 1 January 2013 at its option and subject to the prior written approval of the HKMA, provide notice to such effect to Noteholders, such notice being a "Change in Status Notice".
16	Subsequent call dates, if applicable	NA	NA
	<i>Coupons / dividends</i>		
17	Fixed or floating dividend/coupon	Floating	Fixed
18	Coupon rate and any related index	NA	6.125%
19	Existence of a dividend stopper	No	No

Main Features Template as at 30 June 2014

		Ordinary shares	Sub-ordinated notes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Mandatory
21	Existence of step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Noncumulative	Noncumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	NA	NA
25	If convertible, fully or partially	NA	NA
26	If convertible, conversion rate	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA
28	If convertible, specify instrument type convertible into	NA	NA
29	If convertible, specify issuer of instrument it converts into	NA	NA
30	Write-down feature	No	No
31	If write-down, write-down trigger(s)	NA	NA
32	If write-down, full or partial	NA	NA
33	If write-down, permanent or temporary	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA
35	Position in subordination hierarchy in liquidation	Rank after sub-ordinated notes	Rank after depositors and creditors
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	NA	NA

Footnote:

Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

+ Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rule

* Include solo-consolidated