

Main Features Template as at 30 June 2017

| | | Ordinary shares | USD200 million 6.125% subordinated notes due 2020 |
|----|---|--------------------------------|---|
| 1 | Issuer | Fubon Bank (Hong Kong) Limited | Fubon Bank (Hong Kong) Limited |
| 2 | Unique identifier - ISIN | N.A. | XS0561639211 |
| 3 | Governing law(s) of the instrument | Companies Ordinance | English law, except for the provisions relating to subordination, which are governed by, and shall be construed in accordance with, Hong Kong law. |
| | <i>Regulatory treatment</i> | | |
| 4 | Transitional Basel III rules [#] | N.A. | Tier 2 |
| 5 | Post-transitional Basel III rules ⁺ | Common Equity Tier 1 | N.A. |
| 6 | Eligible at solo*/group/group & solo | Solo | Solo |
| 7 | Instrument type | Ordinary shares | Other |
| 8 | Amount recognised in regulatory capital (Currency in million, as of most recent reporting date) | (HKD million) 4,830 | (HKD million) 769 |
| 9 | Par value of instrument | N.A. | The subordinated notes with total face value of USD200 million issued in registered form in denominations of USD100,000 each and integral multiples of USD1,000 in excess thereof |
| 10 | Accounting classification | Shareholders' equity | Liability - amortized cost |
| 11 | Original date of issuance | 27 January 1970 | 30 November 2010 |
| 12 | Perpetual or dated | Perpetual | Dated |
| 13 | Original maturity date | N.A. | 30 November 2020 |
| 14 | Issuer call subject to prior supervisory approval | No | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | N.A. | If at any time the Hong Kong Monetary Authority ("HKMA") determines (having regard to the applicable regulatory framework) that these subordinated notes no longer qualify as supplementary capital, the Bank may, on or after 1 January 2013 at its option and subject to the prior written approval of the HKMA, provide notice to such effect to Noteholders, such notice being a "Change in Status Notice". |
| 16 | Subsequent call dates, if applicable | N.A. | N.A. |

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|----|---|--|--|
| | <i>Coupons / dividends</i> | | |
| 17 | Fixed or floating dividend/coupon | Floating | Fixed |
| 18 | Coupon rate and any related index | N.A. | 6.125% per annum, payable semi-annually in arrears. |
| 19 | Existence of a dividend stopper | No | No |
| 20 | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No | No |
| 22 | Noncumulative or cumulative | Non-cumulative | Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | N.A. | N.A. |
| 25 | If convertible, fully or partially | N.A. | N.A. |
| 26 | If convertible, conversion rate | N.A. | N.A. |
| 27 | If convertible, mandatory or optional conversion | N.A. | N.A. |
| 28 | If convertible, specify instrument type convertible into | N.A. | N.A. |
| 29 | If convertible, specify issuer of instrument it converts into | N.A. | N.A. |
| 30 | Write-down feature | No | No |
| 31 | If write-down, write-down trigger(s) | N.A. | N.A. |
| 32 | If write-down, full or partial | N.A. | N.A. |
| 33 | If write-down, permanent or temporary | N.A. | N.A. |
| 34 | If temporary write-down, description of write-up mechanism | N.A. | N.A. |
| 35 | Position in subordination hierarchy in liquidation | Rank after USD200 million 6.125% subordinated notes due 2020 | Rank after depositors and creditors |
| 36 | Non-compliant transitioned features | No | No |
| 37 | If yes, specify non-compliant features | N.A. | N.A. |

Footnote:

Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

+ *Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules*

* *Include solo-consolidated*