

Fubon Financial Holding Co., Ltd. ("Fubon Financial") publishes today the following supplemental announcement on the website of the Taiwan Stock Exchange in relation to Fubon Bank (Hong Kong) Limited's fully subscription of Rights Shares in Xiamen Bank Co., Ltd. ("Xiamen Bank"):-

Provided by: Fubon Financial Holding Co., Ltd.

SEQ_NO	5	Date of announcement	2012/03/22	Time of announcement	18:56:10
Subject	Supplementary information to announcement made on 7 March 2012 in relation to the application process to subscribe newly issued ordinary shares of Xiamen Bank				
Date of events	2012/03/22	To which item it meets	article 2 paragraph 20		

Statement	<p>1.Name and nature of the subject matter (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g.dividend yield):</p> <p>(1)Xiamen Bank issues 198,000,000 new ordinary shares to its qualified shareholders on a pro-rata basis at a price of RMB2.71 per share in order to raise approximately RMB536,580,000.</p> <p>(2)Xiamen Bank issues 214,500,000 new ordinary shares to its qualified shareholders on a pro-rata basis at a price of RMB2.71 per share in order to raise approximately RMB581,295,000.</p> <p>2.Date of occurrence of the event:2012/03/07-2012/03/22</p> <p>3.Volume, unit price, and total monetary amount of the transaction:</p> <p>(1)Fubon Bank (HK), holder of 19.99% shareholding of Xiamen Bank, fully subscribed 39,580,200 newly issued ordinary shares of Xiamen Bank, totaling RMB107,262,342.</p> <p>(2)Fubon Bank (HK), holder of 19.99% shareholding of Xiamen Bank, fully subscribed 42,878,550 newly issued ordinary shares of Xiamen Bank, totaling RMB116,200,870.50.</p> <p>4.Counterpart to the trade and its relationship to the Company (if the trading counterpart is a natural person and furthermore is not an actual related party of the Company, the name of the trading counterpart is not required to be disclosed):</p> <p>Fubon Bank (HK) is holding 19.99% shareholding of Xiamen Bank</p> <p>5.Where the counterpart to the trade is an actual related party, a public announcement shall also be made of the reason for choosing the related party as trading counterpart and the identity of the previous owner (including its relationship with the company and the trading counterpart), price of transfer, and date of acquisition:</p> <p>Not applicable.</p> <p>6.Where a person who owned the property within the past five years has been an actual related person of the company, a public announcement shall also include the dates and prices of acquisition and disposal by the related person and the person's relationship to the company at those times:</p> <p>Not applicable.</p> <p>7.Matters related to the creditor's rights currently being disposed of (including types of collateral of the disposed creditor's rights; if the creditor's rights are creditor's rights toward a related person, the name of the related person and the book amount of the creditor's rights toward such related person currently being disposed of must also be announced):Not applicable.</p> <p>8.Anticipated profit or loss from the disposal (not applicable in cases of acquisition of securities) (where originally deferred, the status or recognition shall be stated and explained):Not applicable.</p> <p>9.Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important stipulations:</p> <p>The subscription of the Rights Issue is conditional upon Fubon Bank (HK) obtaining all necessary corporate authorisations to subscribe to the Rights Shares and consents and approvals from relevant regulatory authorities (including but not limited to HKMA, FSC, and MOEAIC) as may be required in respect of the Rights Issue.</p> <p>10.The manner in which the current transaction was decided, the reference basis for the decision on price, and the decision-making department:Not applicable.</p> <p>11.Current cumulative volume, amount, and shareholding percentage of holdings of the security being traded (including the current trade) and status of any restriction of rights (e.g.pledges):</p> <p>Fubon Bank (HK) is holding 19.99% shareholding of Xiamen Bank, ie 214,392,750 ordinary shares.</p> <p>12.Current ratio of long or short term securities investment (including the current trade) to the total assets and shareholder's equity as shown in the most recent financial statement and the operating capital as shown in the most recent financial statement:</p> <p>Not applicable.</p> <p>13.Broker and broker's fee:Nil.</p> <p>14.Concrete purpose or use of the acquisition or disposition:Not applicable.</p> <p>15.Net worth per share of company underlying securities acquired or disposed of:Not applicable.</p> <p>16.Do the directors have any objection to the present transaction?:No.</p> <p>17.Has the CPA issued an opinion on the unreasonableness of the price of the current transaction?:No.</p> <p>18.Any other matters that need to be specified:</p> <p>The application made by the Company on behalf of Fubon Bank (HK) to increase its investments in Xiamen Bank in two stages totaling USD27.23 million was</p>
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approved by MOEAIC on 2 December 2010.  
The Company's shareholdings in Fubon Bank HK were later increased from 75% to 100%. The Company therefore submitted an application on behalf of Fubon Bank HK to MOEAIC to increase the aforesaid investments for the second stage by USD4 million. The application was approved by MOEAIC on 11 July 2011.  
On 2 November 2012, MOEAIC confirmed that the exact amount approved was USD3.07 million when Fubon Bank HK confirmed the amount for the second stage investments.