

Fubon Financial Holding Co., Ltd. ("Fubon Financial") publishes today the following announcement on the website of the Taiwan Stock Exchange in relation to the issue of new Ordinary Shares and Repurchase of cumulative irredeemable preference shares of Fubon Bank (Hong Kong) Limited:-

Provided by: Fubon Financial Holding Co., Ltd.

SEQ_NO 2 Date of announcement 2012/06/22 Time of announcement 08:09:41

Subject Announced by Fubon Financial Holding Co., Ltd. on behalf of Fubon Bank (Hong Kong) Limited on issuing USD1 billion Euro Medium Term Note Programme on 22 June 2012.

Date of events 2012/06/21 To which item it meets article 2 paragraph 49

Statement 1.Date of occurrence of the event: 2012/06/21
 2.Company name:Fubon Bank (Hong Kong) Limited
 3.Relationship to the Company (please enter " head office" or " affiliate company"):affiliate company
 4.Reciprocal shareholding ratios:NA
 5.Cause of occurrence: Fubon Bank (Hong Kong) announced the issuance of a USD1 billion Euro Medium Term Note Programme (the "Programme") and for the listing of and permission to deal in any notes to be issued thereunder within 12 months after 22 June 2012. The listing of the Programme is expected to become effective on 22 June 2012.
 6.Countermeasures:NA
 7.Any other matters that need to be specified:
 Please refer to the announcement on the Fubon Bank (Hong Kong) website http://www.fubonbank.com.hk/web/html/ir_anno_e.html