

Fubon Financial Holding Co., Ltd. (“Fubon Financial”) publishes today the following announcement on the website of the Taiwan Stock Exchange in relation to Fubon Bank (Hong Kong) Limited acquiring Xiamen Bank’s existing shares:-

Provided by: Fubon Financial Holding Co., Ltd.

SEQ_NO	2	Date of announcement	2014/03/20	Time of announcement	18:36:07
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Subject	The board of Fubon Financial approved that Fubon Bank(Hong Kong) acquires Xiamen Bank's existing shares
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Date of events	2014/03/20	To which item it meets	paragraph 20
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Statement	<p>1.Name and nature of the subject matter (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g.dividend yield):Xiamen Bank's common shares</p> <p>2.Date of occurrence of the event:2014/03/20</p> <p>3.Volume, unit price, and total monetary amount of the transaction: not exceeding 42,803,987 common shares; around RMB\$4.5 for per share; not exceeding RMB\$193mn</p> <p>4.Counterpart to the trade and its relationship to the Company (if the trading counterpart is a natural person and furthermore is not an actual related party of the Company, the name of the trading counterpart is not required to be disclosed): XIAMEN LAIERFU TRADING CO., LTD. is not an actual related party; Xiamen Sumpo Group Co., Ltd. is not an actual related party</p> <p>5.Where the counterpart to the trade is an actual related party, a public announcement shall also be made of the reason for choosing the related party as trading counterpart and the identity of the previous owner (including its relationship with the company and the trading counterpart), price of transfer, and date of acquisition:N/A</p> <p>6.Where a person who owned the property within the past five years has been an actual related person of the company, a public announcement shall also include the dates and prices of acquisition and disposal by the related person and the person's relationship to the company at those times:N/A</p> <p>7.Matters related to the creditor's rights currently being disposed of (including types of collateral of the disposed creditor's rights; if the creditor's rights are creditor's rights toward a related person, the name of the related person and the book amount of the creditor's rights toward such related person currently being disposed of must also be announced):N/A</p> <p>8.Anticipated profit or loss from the disposal (not applicable in cases of acquisition of securities) (where originally deferred, the status or recognition shall be stated and explained):N/A</p> <p>9.Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important stipulations: RMB\$193mn by cash</p> <p>N/A</p> <p>10.The manner in which the current transaction was decided, the reference basis for the decision on price, and the decision-making department: With Reference to the most recent private placement of Xiamen Bank to other third parties subscription price; Board of directors</p> <p>11.Current cumulative volume, amount, and shareholding percentage of holdings of the security being traded (including the current trade) and status of any restriction of rights (e.g.pledges): 317,277,000; NTD\$4.62bn; 19.99%; N/A</p> <p>12.Current ratio of long or short term securities investment (including the current trade) to the total assets and shareholder's equity as shown in the most recent financial statement and the operating capital as shown in the most recent financial statement: 91.76%; 107.10%; N/A</p> <p>13.Broker and broker's fee:N/A</p> <p>14.Concrete purpose or use of the acquisition or disposition: Fubon Bank(HK) intends to acquire Xiamen Bank's common shares from some of the existing shareholders in order to maintain the original shareholding ratio 19.99%</p> <p>15.Net worth per share of company underlying securities acquired or disposed of:NTD\$16.65</p> <p>16.Do the directors have any objection to the present transaction?:No</p> <p>17.Has the CPA issued an opinion on the unreasonableness of the price of the current transaction?:No</p> <p>18.Any other matters that need to be specified: Subject to regulatory approvals of competent regulators</p>
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