

Fubon Financial Holding Co., Ltd. ("Fubon Financial") on behalf of Fubon Bank (Hong Kong) Limited publishes today the following announcement on the website of the Taiwan Stock Exchange in relation to the issue of USD1 billion Euro Medium Term Note Programme on 20 June 2014:-

Provided by: Fubon Financial Holding Co., Ltd.

SEQ_NO 5 Date of announcement 2014/06/19 Time of announcement 18:08:11

Subject Announced by Fubon Financial Holding Co., Ltd. on behalf of Fubon Bank (Hong Kong) Limited on issuing USD1 billion Euro Medium Term Note Programme on 20 June 2014.

Date of events 2014/06/19 To which item it meets article 2 paragraph 49

Statement 1.Date of occurrence of the event:2014/06/19
 2.Company name: Fubon Bank (Hong Kong) Limited
 3.Relationship to the Company (please enter " head office" or " subsidiaries"):subsidiaries
 4.Reciprocal shareholding ratios:NA
 5.Name of the reporting media:NA
 6.Content of the report:NA
 7.Cause of occurrence: Fubon Bank (Hong Kong) announced the issuance of a USD1 billion Euro Medium Term Note Programme (the "Programme") and for the listing of and permission to deal in any notes to be issued thereunder within 12 months after 20 June 2014. The listing of the Programme is expected to become effective on 20 June 2014.
 8.Countermeasures: None
 9.Any other matters that need to be specified:
 Please refer to the announcement on the Fubon Bank (Hong Kong) website http://www.fubonbank.com.hk/web/html/ir_anno_e.html.