

Fubon Financial Holding Co., Ltd. on behalf of Fubon Bank (Hong Kong) Limited publishes today the following announcement on the website of the Taiwan Stock Exchange in relation to issuing Tier 2 Subordinated Notes:-

Provided by: Fubon Financial Holding Co., Ltd.

SEQ_NO	2	Date of announcement	2026/05/26	Time of announcement	17:07:11
Subject	Announced by Fubon FHC on behalf of Fubon Bank (Hong Kong) Limited for issuing Tier 2 Subordinated Notes				
Date of events	2026/05/26	To which item it meets	paragraph 11		
Statement	<p>1.Date of the board of directors resolution:2026/05/26  2.Name [issue no.__ of (secured, unsecured) corporate bonds of _____ (company)]:  Fubon Bank (Hong Kong) Limited Tier 2 Subordinated Notes  3.Whether to adopt shelf registration (Yes/No):No  4.Total amount issued:up to USD300 million, to be determined by Chief Executive Officer and Managing Director of the Bank.  5.Face value per bond:To be determined by Chief Executive Officer and Managing Director or the Chief Financial Officer of the Bank.  6.Issue price:To be determined by Chief Executive Officer and Managing Director or the Chief Financial Officer of the Bank.  7.Issuance period:10 years  8.Coupon rate:To be determined by Chief Executive Officer and Managing Director or the Chief Financial Officer of the Bank, depending on the market condition.  9.Types, names, monetary values and stipulations of collaterals:None  10.Use of the funds raised by the offering and utilization plan:  To enhance the Bank's capital structure, expand capital base, raise total capital adequacy ratio and to support sustainable growth.  11.Underwriting method:To be determined by Chief Executive Officer and Managing Director or the Chief Financial Officer of the Bank.  12.Trustees of the corporate bonds:To be determined by Chief Executive Officer and Managing Director or the Chief Financial Officer of the Bank.  13.Underwriter or agent:To be determined by Chief Executive Officer and Managing Director or the Chief Financial Officer of the Bank.  14.Guarantor(s) for the issuance:None  15.Agent for payment of the principal and interest:  To be determined by Chief Executive Officer and Managing Director or the Chief Financial Officer of the Bank  16.Certifying institution:NA  17.Where convertible into shares, the rules for conversion:NA  18.Sell-back conditions:None  19.Buyback conditions:To be determined by Chief Executive Officer and Managing Director or the Chief Financial Officer of the Bank.  20.Reference date for any additional share exchange, stock swap, or subscription:NA  21.Possible dilution of equity in case of any additional share exchange, stock swap, or subscription:NA  22.Any other matters that need to be specified:  The Bank may issue the Tier 2 Subordinated Notes after the Hong Kong Monetary Authority approval is obtained. Application for listing of the Tier 2 Subordinated Notes on The Stock Exchange of Hong Kong will be made.</p>				