

Consolidated Cash Flow Statement

綜合現金流動表

For the year ended 31 December 2011 截至二零一一年十二月三十一日止年度

	Note	2011	2010
	附註	二零一一年 HK\$'000 千港元	二零一零年 HK\$'000 千港元
Operating activities	營運活動		
Profit before taxation	除稅前溢利	313,744	312,541
Adjustments for non-cash items:	非現金項目之調整：		
(Write back of)/charge for impairment losses on advances to an associate	對聯營公司貸款之減值虧損之(回撥)/扣除	(425)	681
Depreciation	折舊	63,689	61,657
Net losses on disposals of fixed assets (Write back of)/charge for impairment losses on advances to customers	出售固定資產之淨虧損 客戶貸款減值虧損之(回撥)/扣除	8,661	5,045
Impairment losses on available-for-sale financial assets	可供出售金融資產之減值虧損	(80,481)	9,713
Charge for/(write back of) impairment losses on assets acquired under lending agreements	根據貸款協議所得資產減值虧損之扣除/(回撥)	5,415	19,472
Revaluation loss on collateralised debt obligations	債務抵押證券之重估虧損	5,029	(417)
Equity-settled share-based payment expenses	以權益結算股份為基礎之交易支出	177	13,673
Share of profits of an associate	應佔聯營公司之溢利	21	10,755
Impairment losses on other assets	其他資產之減值虧損	(91,369)	(31,352)
Impairment losses on fixed assets	固定資產之減值虧損	2,676	17,270
Exchange difference and other non-cash items	匯兌差額及其他非現金項目	15,733	–
		29,950	21,733
		272,820	440,771
Decrease/(increase) in operating assets:	營運資產之減少/(增加)：		
Treasury bills with original maturity of over three months	國庫券(原本期限為三個月以上)	2,438,239	(918,007)
Balances with banks and other financial institutions	銀行同業及其他金融機構結餘	(35,243)	(440,589)
Trading assets	持作交易用途資產	1,230	915
Financial instruments designated at fair value through profit or loss	指定為通過損益以反映公平價值之金融工具	325,028	235,469
Derivative financial instruments	衍生金融工具	(3,003)	140,377
Gross advances to customers	客戶貸款總額	(3,297,014)	(298,717)
Other loans and receivables	其他貸款及應收款項	1,597,525	589,904
Accrued interest and other assets	應計利息及其他資產	(152,208)	739,944
Certificates of deposit held	所持存款證	(370,566)	–
Available-for-sale financial assets	可供出售金融資產	4,197,379	(616,088)
Held-to-maturity investments	持至到期投資	(4,172)	(1,560,459)
		4,697,195	(2,127,251)
(Decrease)/increase in operating liabilities:	營運負債之(減少)/增加：		
Deposits and balances of banks	銀行同業之存款及結餘	636,635	957,890
Deposits from customers	客戶存款	(2,249,994)	(564,014)
Trading liabilities	交易賬項下之負債	462,285	906,420
Derivative financial instruments	衍生金融工具	(39,000)	(88,255)
Certificates of deposit issued	已發行存款證	144,829	475,851
Other liabilities	其他負債	448,695	(2,392,550)
		(596,550)	(704,658)
Net cash generated from/(used in) operations	營運之現金收入/(支出)淨額	4,373,465	(2,391,138)
Hong Kong Profits Tax paid	已付香港利得稅	(14,427)	(21,072)
Overseas Tax paid	已付海外稅項	(54)	(232)
Net cash generated from/(used in) operating activities	營運活動之現金收入/(支出)淨額	4,358,984	(2,412,442)

			2011 二零一一年 HK\$'000 千港元	2010 二零一零年 HK\$'000 千港元
	Note 附註			
Investing activities		投資活動		
Payments for purchases of fixed assets		購買固定資產	(98,678)	(23,174)
Proceeds from disposals of fixed assets		出售固定資產所得款項淨額	42	24
Dividend received from an associate		自聯營收取公司股息	-	28,928
Payment for return of capital from de-registration of a subsidiary to a non-controlling shareholder		向非控股股東 支付註銷 附屬公司之返還股本	-	(96)
Payment for further investment in an associate		於聯營公司投資	(141,791)	(125,711)
Net cash used in investing activities		投資活動之現金支出淨額	(240,427)	(120,029)
Financing activities		融資活動		
Ordinary share dividends paid		已派普通股股息	(35,165)	(41,025)
Preference share dividends paid		已派優先股股息	(84,134)	(83,887)
Issuance/(redemption) of debt securities		發行/(贖回)債務證券	641,640	(227,390)
Payments for redemption of subordinated notes		贖回已發行後償票據	(1,556,970)	-
Proceeds from issuance of subordinated notes		發行後償票據	-	1,539,117
Net cash (used in)/generated from financing activities		融資活動之現金(支出)/ 收入淨額	(1,034,629)	1,186,815
Net increase/(decrease) in cash and cash equivalents		現金及等同現金項目之增加/ (減少)淨額	3,083,928	(1,345,656)
Cash and cash equivalents as at 1 January		於一月一日之現金及等同現金項目	4,246,504	5,592,160
Cash and cash equivalents as at 31 December		於十二月三十一日之 現金及等同現金項目	7,330,432	4,246,504
	41			
Cash flows from operating activities include:		營運活動之現金流量包括：		
Interest received		已收利息	1,335,542	1,234,325
Interest paid		已付利息	(581,654)	(343,588)
Dividends received		已收股息	33,219	15,265

The notes on pages 67 to 207 form part of these financial statements.

載於第 67 頁至 207 頁之附註為此等財務報告之一部分。