

Consolidated Cash Flow Statement

綜合現金流動表

For the year ended 31 December 2012 截至二零一二年十二月三十一日止年度

	Note 附註	2012 二零一二年		2011 二零一一年	
		HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元
Operating activities	營運活動				
Profit before taxation	除稅前溢利	351,294		313,744	
Adjustments for non-cash items:	非現金項目之調整：				
Depreciation	折舊	86,779		63,689	
Net losses on disposals of fixed assets	出售固定資產之淨虧損	432		8,661	
Write back of impairment losses on advances to customers	客戶貸款減值虧損之回撥	(38,851)		(80,481)	
Impairment losses on available-for-sale financial assets	可供出售金融資產之減值虧損	3,805		5,415	
(Write back of)/charge for impairment losses on assets acquired under lending agreements	根據貸款協議所得資產減值 虧損之(回撥)/扣除	(1,600)		5,029	
Revaluation (gain)/loss on collateralised debt obligations	債務抵押證券之重估(收益)/ 虧損	(127)		177	
Share of profits of an associate	應佔聯營公司之溢利	(114,862)		(91,369)	
Impairment losses on other assets	其他資產之減值虧損	1,343		2,676	
Impairment losses on fixed assets	固定資產之減值虧損	-		15,733	
Equity-settled share-based payment expenses	以權益結算股份為基礎之 交易支出	-		21	
Write back of impairment losses on advances to an associate	對聯營公司貸款減值虧損 之回撥	-		(425)	
Exchange difference and other non-cash items	匯兌差額及其他非現金項目	32,228		29,950	
			320,441		272,820
Decrease/(increase) in operating assets:	營運資產之減少/(增加)：				
Treasury bills with original maturity of over three months	國庫券(原本期限為 三個月以上)	(811,039)		2,438,239	
Balances with banks and other financial institutions	銀行同業及其他金融機構結餘	(148,690)		(35,243)	
Trading assets	持作交易用途資產	(103,842)		1,230	
Financial assets designated at fair value through profit or loss	指定為通過損益以反映公平 價值之金融工具	3,281		325,028	
Derivative financial instruments	衍生金融工具	48,193		(3,003)	
Gross advances to customers	客戶貸款總額	1,868,478		(3,297,014)	
Other loans and receivables	其他貸款及應收款項	372,806		1,597,525	
Accrued interest and other assets	應計利息及其他資產	(1,159,860)		(152,208)	
Certificates of deposit held	所持存款證	(1,251,368)		(370,566)	
Available-for-sale financial assets	可供出售金融資產	(467,283)		4,197,379	
Held-to-maturity investments	持至到期投資	152,668		(4,172)	
			(1,496,656)		4,697,195
(Decrease)/increase in operating liabilities:	營運負債之(減少)/增加：				
Deposits and balances of banks	銀行同業之存款及結餘	(858,095)		636,635	
Deposits from customers	客戶存款	2,052,691		(2,249,994)	
Trading liabilities	交易賬項下之負債	(433,071)		462,285	
Derivative financial instruments	衍生金融工具	2,293		(39,000)	
Certificates of deposit issued	已發行存款證	(166,738)		144,829	
Other liabilities	其他負債	(927,465)		448,695	
			(330,385)		(596,550)
Net cash (used in)/generated from operations	營運之現金(支出)/收入淨額		(1,506,600)		4,373,465
Hong Kong Profits Tax paid	已付香港利得稅		(39,341)		(14,427)
Overseas Tax paid	已付海外稅項		-		(54)
Net cash (used in)/generated from operating activities	營運活動之現金(支出)/收入 淨額		(1,545,941)		4,358,984

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Investing activities	投資活動				
Payments for purchases of fixed assets	購買固定資產	(35,846)		(98,678)	
Proceeds from disposals of fixed assets	出售固定資產所得款項淨額	118		42	
Dividend received from an associate	自聯營公司收取股息	35,523		-	
Payment for further investment in an associate	於聯營公司投資	(256,746)		(141,791)	
Net cash used in investing activities	投資活動之現金支出淨額		(256,951)		(240,427)
Financing activities	融資活動				
Proceeds from issuance of ordinary shares	發行普通股	1,036,510		-	
Payment for redemption of preference shares	贖回優先股	(1,022,535)		-	
Preference share dividend paid	已派優先股股息	(56,491)		(84,134)	
(Redemption)/issuance of debt securities	(贖回)/發行債務證券	(234,309)		641,640	
Ordinary share dividend paid	已派普通股股息	-		(35,165)	
Payments for redemption of subordinated notes	贖回已發行後償票據	-		(1,556,970)	
Net cash used in financing activities	融資活動之現金支出淨額		(276,825)		(1,034,629)
Net (decrease)/increase in cash and cash equivalents	現金及等同現金項目之(減少)/增加淨額		(2,079,717)		3,083,928
Cash and cash equivalents as at 1 January	於一月一日之現金及等同現金項目		7,330,432		4,246,504
Cash and cash equivalents as at 31 December	於十二月三十一日之現金及等同現金項目	41	5,250,715		7,330,432
Cash flows from operating activities include:	營運活動之現金流量包括：				
Interest received	已收利息	1,370,086		1,335,542	
Interest paid	已付利息	(677,802)		(581,654)	
Dividends received	已收股息	30,890		33,219	

The notes on pages 68 to 208 form part of these financial statements.

載於第 68 頁至 208 頁之附註為此等財務報告之一部分。