

# Consolidated Cash Flow Statement

## 綜合現金流動表

For the year ended 31 December 2013 截至二零一三年十二月三十一日止年度

	Note 附註	2013 二零一三年		2012 二零一二年	
		HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元 (Restated) (重列)
<b>Operating activities</b>	<b>營運活動</b>				
Profit before taxation	除稅前溢利	447,143		348,398	
Adjustments for non-cash items:	非現金項目之調整：				
Depreciation	折舊	97,998		86,779	
Net (gain)/loss on disposals of fixed assets	出售固定資產之 淨(收益)/虧損	(22)		432	
Charged for/(write back of) impairment losses on advances to customers	客戶貸款減值虧損之 扣除/(回撥)	4,495		(38,851)	
Impairment losses on available-for-sale financial assets	可供出售金融資產之 減值虧損	5,613		3,805	
Write back of impairment losses on assets acquired under lending agreements	根據貸款協議所得資產減值 虧損之回撥	(200)		(1,600)	
Share of profits of an associate	應佔聯營公司之溢利	(124,372)		(114,862)	
Impairment losses on other assets	其他資產之減值虧損	792		1,343	
Revaluation gain on collateralised debt obligations	債務抵押證券之重估收益	-		(127)	
Exchange difference and other non-cash items	匯兌差額及其他非現金項目	(7,469)		32,228	
			<b>423,978</b>		317,545
Decrease/(increase) in operating assets:	營運資產之減少/(增加)：				
Treasury bills with original maturity of over three months	國庫券(原本期限為 三個月以上)	(364,891)		(811,039)	
Balances with banks and other financial institutions	銀行同業及其他金融機構結餘	(2,451,846)		(148,690)	
Trading assets	持作交易用途資產	78,690		(103,842)	
Financial assets designated at fair value through profit or loss	指定為通過損益以反映公平 價值之金融工具	(54,640)		3,281	
Derivative financial instruments	衍生金融工具	(56,827)		48,193	
Gross advances to customers	客戶貸款總額	(4,289,642)		1,868,478	
Other loans and receivables	其他貸款及應收款項	281,854		372,806	
Accrued interest and other assets	應計利息及其他資產	(2,265,824)		(1,158,085)	
Certificates of deposit held	所持存款證	(330,907)		(1,251,368)	
Available-for-sale financial assets	可供出售金融資產	(1,788,650)		(467,283)	
Held-to-maturity investments	持至到期投資	444,506		152,668	
			<b>(10,798,177)</b>		(1,494,881)
(Decrease)/increase in operating liabilities:	營運負債之(減少)/增加：				
Deposits and balances of banks and other financial institutions	銀行同業及其他金融機構之 存款及結餘	4,217,131		(858,095)	
Deposits from customers	客戶存款	3,068,888		2,052,691	
Trading liabilities	交易賬項下之負債	539,735		(433,071)	
Derivative financial instruments	衍生金融工具	(102,792)		2,293	
Certificates of deposit issued	已發行存款證	(12,583)		(166,738)	
Other liabilities	其他負債	662,085		(926,344)	
			<b>8,372,464</b>		(329,264)
<b>Net cash used in operations</b>	<b>營運之現金支出淨額</b>		<b>(2,001,735)</b>		(1,506,600)
Hong Kong Profits Tax paid	已付香港利得稅		(34,846)		(39,341)
<b>Net cash used in operating activities</b>	<b>營運活動之現金支出淨額</b>		<b>(2,036,581)</b>		(1,545,941)

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<b>Investing activities</b>	<b>投資活動</b>				
Payments for purchases of fixed assets	購買固定資產	(54,102)		(35,846)	
Proceeds from disposals of fixed assets	出售固定資產所得款項淨額	44		118	
Dividend received from an associate	自聯營公司收取股息	-		35,523	
Payment for further investment in an associate	於聯營公司進一步投資付款	-		(256,746)	
<b>Net cash used in investing activities</b>	<b>投資活動之現金支出淨額</b>		<b>(54,058)</b>		(256,951)
<b>Financing activities</b>	<b>融資活動</b>				
Proceeds from issuance of ordinary shares	發行普通股	-		1,036,510	
Payment for redemption of preference shares	贖回優先股	(12,375)		(1,022,535)	
Preference share dividend paid	已派優先股股息	(1,114)		(56,491)	
Issuance/(redemption) of debt securities	發行/(贖回)債務證券	39,977		(234,309)	
<b>Net cash generated from/(used in) financing activities</b>	<b>融資活動之現金收入/(支出)淨額</b>		<b>26,488</b>		(276,825)
<b>Net decrease in cash and cash equivalents</b>	<b>現金及等同現金項目之減少淨額</b>		<b>(2,064,151)</b>		(2,079,717)
<b>Cash and cash equivalents as at 1 January</b>	<b>於一月一日之現金及等同現金項目</b>		<b>5,250,715</b>		7,330,432
<b>Cash and cash equivalents as at 31 December</b>	<b>於十二月三十一日之現金及等同現金項目</b>	41	<b>3,186,564</b>		5,250,715
<b>Cash flows from operating activities include:</b>	<b>營運活動之現金流量包括:</b>				
Interest received	已收利息		1,364,090		1,371,955
Interest paid	已付利息		(591,230)		(680,090)
Dividends received	已收股息		25,886		30,890

The notes on pages 67 to 217 form part of these financial statements.

載於第 67 頁至 217 頁之附註為此等財務報告之一部分。