

# Consolidated Cash Flow Statement

## 綜合現金流動表

For the year ended 31 December 2014 截至二零一四年十二月三十一日止年度

	Note 附註	2014 二零一四年		2013 二零一三年	
		HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元
<b>Operating activities</b>	<b>營運活動</b>	<b>554,527</b>		447,143	
Profit before taxation	除稅前溢利				
Adjustments for non-cash items:	非現金項目之調整：				
Depreciation	折舊	102,105		97,998	
Net loss/(gain) on disposals of fixed assets	出售固定資產之 淨虧損/(收益)	6,323		(22)	
Gain on disposal of assets held for sale	出售持作出售資產之 收益	(4,775)		-	
Impairment losses on advances to customers	客戶貸款減值虧損	15,651		4,495	
Impairment losses on available-for- sale financial assets	可供出售金融資產之 減值虧損	10,447		5,613	
Write back of impairment losses on assets acquired under lending agreements	根據貸款協議所得資 產減值虧損之回撥	-		(200)	
Net gains on disposals of available- for-sale financial assets	出售可供出售金融 資產之淨收益	(3,949)		(80)	
Dilution gain arising from investment in an associate	投資聯營公司產生之 攤薄收益	(11,180)		-	
Share of profits of an associate (Write back of)/charged for impairment losses on other assets	應佔聯營公司溢利 其他資產減值虧損之 (回撥)/扣除	(158,063)		(124,372)	
Exchange difference and other non-cash items	匯兌差額及其他 非現金項目	21,063		792	
			<b>532,096</b>		423,898
Decrease/(increase) in operating assets:	營運資產之 減少/(增加)：				
Treasury bills with original maturity of over three months	國庫券(原本期限為 三個月以上)	861,241		(364,891)	
Balances with banks and other financial institutions	銀行同業及其他 金融機構結餘	1,587,382		(2,451,846)	
Trading assets	持作交易用途資產	(80,625)		78,690	
Financial assets designated at fair value through profit or loss	指定為通過損益以 反映公平價值之 金融資產	5,605		(54,640)	
Derivative financial instruments	衍生金融工具	(80,264)		(56,827)	
Gross advances to customers	客戶貸款總額	(5,643,268)		(4,289,642)	
Other loans and receivables	其他貸款及應收款項	550,129		281,854	
Accrued interest and other assets	應計利息及其他資產	890,812		(2,265,824)	
Certificates of deposit held	所持存款證	(1,481,303)		(330,907)	
Available-for-sale financial assets	可供出售金融資產	(3,567,542)		(1,788,570)	
Held-to-maturity investments	持至到期投資	319,817		444,506	
			<b>(6,638,016)</b>		(10,798,097)
(Decrease)/increase in operating liabilities:	營運負債之 (減少)/增加：				
Deposits and balances of banks and other financial institutions	銀行同業及其他金融 機構之存款及結餘	3,247,841		4,217,131	
Deposits from customers	客戶存款	3,754,641		3,068,888	
Trading liabilities	交易賬項下之負債	823,227		539,735	
Derivative financial instruments	衍生金融工具	235,170		(102,792)	
Certificates of deposit issued	已發行存款證	(249,986)		(12,583)	
Other liabilities	其他負債	(290,376)		662,085	
			<b>7,520,517</b>		8,372,464

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<b>Net cash generated from/(used in) operations</b>	營運之現金收入/(支出)淨額		<b>1,414,597</b>		(2,001,735)
Hong Kong Profits Tax paid	已付香港利得稅		<b>(64,500)</b>		(34,846)
Overseas tax paid	已付海外稅項		<b>(6,904)</b>		-
<b>Net cash generated from/(used in) operating activities</b>	營運活動之現金收入/(支出)淨額		<b>1,343,193</b>		(2,036,581)
<b>Investing activities</b>	投資活動				
Payments for purchases of fixed assets	購買固定資產付款		<b>(94,758)</b>	(54,102)	
Proceeds from disposals of fixed assets	出售固定資產所得款項		<b>48</b>	44	
Proceeds from disposal of assets held for sale	出售持作出售之資產之所得款項		<b>52,000</b>	-	
Dividend received from an associate	自聯營公司收取股息		<b>68,473</b>	-	
Payment for return of capital from liquidation of a subsidiary to a non-controlling shareholder	就附屬公司清盤之資本回報向非控股股東付款		<b>(1,354)</b>	-	
<b>Net cash generated from/(used in) investing activities</b>	投資活動之現金收入/(支出)淨額		<b>24,409</b>		(54,058)
<b>Financing activities</b>	融資活動				
Proceeds from issuance of ordinary shares	發行普通股所得款項		<b>1,500,000</b>	-	
Issuance of debt securities	發行債務證券		<b>2,258,020</b>	39,977	
Payment for redemption of preference shares	贖回優先股付款		-	(12,375)	
Preference share dividend paid	已派優先股股息		-	(1,114)	
<b>Net cash generated from financing activities</b>	融資活動之現金收入淨額		<b>3,758,020</b>		26,488
<b>Net decrease in cash and cash equivalents</b>	現金及等同現金項目之減少淨額		<b>5,125,622</b>		(2,064,151)
<b>Cash and cash equivalents as at 1 January</b>	於一月一日之現金及等同現金項目		<b>3,186,564</b>		5,250,715
<b>Cash and cash equivalents as at 31 December</b>	於十二月三十一日之現金及等同現金項目	42	<b>8,312,186</b>		3,186,564
<b>Cash flows from operating activities include:</b>	營運活動之現金流量包括:				
Interest received	已收利息		<b>1,630,208</b>		1,364,090
Interest paid	已付利息		<b>(802,503)</b>		(591,230)
Dividends received	已收股息		<b>30,808</b>		25,886

The notes on pages 65 to 208 form part of these financial statements.

載於第65至208頁之附註為此等財務報告之一部分。