

CONSOLIDATED CASH FLOW STATEMENT

綜合現金流動表

For the year ended 31 December 2015 截至二零一五年十二月三十一日止年度

	Note 附註	2015 二零一五年		2014 二零一四年	
		HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元
Operating activities	營運活動				
Profit before taxation	除稅前溢利	613,040		554,527	
Adjustments for non-cash items:	非現金項目之調整：				
Depreciation	折舊	121,995		102,105	
Net (gain)/loss on disposal of fixed assets	出售固定資產之淨(收益)/虧損	(52)		6,323	
Impairment losses on advances to customers	客戶貸款減值虧損	58,057		15,651	
Impairment losses on available-for-sale financial assets	可供出售金融資產之減值虧損	12,255		10,447	
Net gains on disposal of available-for-sale financial assets	出售可供出售金融資產之淨收益	(1,043)		(3,949)	
Share of profits of an associate	應佔聯營公司溢利	(205,820)		(158,063)	
Gain on disposal of assets held for sale	出售持作出售資產之收益	-		(4,775)	
Dilution gain arising from investment in an associate	投資聯營公司產生之攤薄收益	-		(11,180)	
Charge for/(write back of) impairment losses on other assets	其他資產減值虧損之扣除/(回撥)	782		(53)	
Exchange difference and other non-cash items	匯兌差額及其他非現金項目	53,453		21,063	
			652,667		532,096
Decrease/(increase) in operating assets:	營運資產之減少/(增加)：				
Treasury bills with original maturity of over three months	國庫券(原本期限為三個月以上)	934,398		861,241	
Balances with banks and other financial institutions	銀行同業及其他金融機構結餘	1,154,424		1,587,382	
Trading assets	持作交易用途資產	62,227		(80,625)	
Financial assets designated at fair value through profit or loss	指定為通過損益以反映公平價值之金融資產	86,492		5,605	
Derivative financial instruments	衍生金融工具	(383,323)		(80,264)	
Gross advances to customers	客戶貸款總額	(2,231,372)		(5,643,268)	
Accrued interest and other assets	應計利息及其他資產	1,661,881		890,812	
Certificates of deposit held	所持存款證	651,521		(1,481,303)	
Available-for-sale financial assets	可供出售金融資產	(5,803,457)		(3,567,542)	
Held-to-maturity investments	持至到期投資	609		319,817	
Other loans and receivables	其他貸款及應收款項	-		550,129	
			(3,866,600)		(6,638,016)
(Decrease)/increase in operating liabilities:	營運負債之(減少)/增加：				
Deposits and balances of banks and other financial institutions	銀行同業及其他金融機構之存款及結餘	1,341,574		3,247,841	
Deposits from customers	客戶存款	5,720,702		3,754,641	
Trading liabilities	交易賬項下之負債	(41,378)		823,227	
Derivative financial instruments	衍生金融工具	290,621		235,170	
Certificates of deposit issued	已發行存款證	1,027,045		(249,986)	
Other liabilities	其他負債	(292,362)		(290,376)	
			8,046,202		7,520,517

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		HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元
Net cash generated from operations	營運之現金收入淨額		4,832,269		1,414,597
Hong Kong Profits Tax paid	已付香港利得稅		(57,414)		(64,500)
Overseas tax paid	已付海外稅項		(67)		(6,904)
Net cash generated from operating activities	營運活動之現金收入淨額		4,774,788		1,343,193
Investing activities	投資活動				
Payment for further investment in an associate	進一步投資於一間聯營公司之付款		(492,305)		-
Payment for purchases of fixed assets	購買固定資產付款		(83,652)		(94,758)
Proceeds from disposal of fixed assets	出售固定資產所得款項		67		48
Proceeds from disposal of assets held for sale	出售持作出售之資產之所得款項		-		52,000
Dividend received from an associate	自一間聯營公司收取的股息		-		68,473
Payment for return of capital from liquidation of a subsidiary to a non-controlling shareholder	就附屬公司清盤之資本回報向非控股股東付款		-		(1,354)
Net cash (used in)/generated from investing activities	投資活動之現金(支出)/收入淨額		(575,890)		24,409
Financing activities	融資活動				
Proceeds from issuance of ordinary shares (Repayment)/issuance of debt securities	發行普通股所得款項(償還)/發行債務證券		-		1,500,000
			(1,362,915)		2,258,020
Net cash (used in)/generated from financing activities	融資活動之現金(支出)/收入淨額		(1,362,915)		3,758,020
Net increase in cash and cash equivalents	現金及等同現金項目之增加淨額		2,835,983		5,125,622
Cash and cash equivalents as at 1 January	於一月一日之現金及等同現金項目		8,312,186		3,186,564
Cash and cash equivalents as at 31 December	於十二月三十一日之現金及等同現金項目	38	11,148,169		8,312,186
Cash flows from operating activities include:	營運活動之現金流量包括：				
Interest received	已收利息		1,789,749		1,630,208
Interest paid	已付利息		(749,593)		(802,503)
Dividends received	已收股息		26,573		30,808

The notes on pages 64 to 188 form part of these financial statements.

載於第 64 至 188 頁之附註為此等財務報告之一部分。