

CONSOLIDATED CASH FLOW STATEMENT

綜合現金流動表

For the year ended 31 December 2017 截至二零一七年十二月三十一日止年度

	Note 附註	2017 二零一七年		2016 二零一六年	
		HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元	HK\$'000 千港元
Operating activities	營運活動				
Profit before taxation	除稅前溢利	693,464		708,370	
Adjustments for non-cash items:	非現金項目之調整：				
Depreciation	折舊	133,081		127,006	
Net (gain)/loss on disposal of fixed assets	出售固定資產之淨(收益)/虧損	(51)		20	
Impairment losses on advances to customers	客戶貸款減值虧損	67,829		224,291	
Charge for/(write back of) impairment losses on available-for-sale financial assets	可供出售金融資產減值虧損之扣除/(回撥)	1,286		(24,149)	
Net gains on disposal of available-for-sale financial assets	出售可供出售金融資產淨收益	(1,310)		(53,612)	
Share of profits of an associate	應佔聯營公司溢利	(237,103)		(225,308)	
Dilution loss arising from investment in an associate	在聯營公司的投資所產生之攤薄虧損	60,883		-	
(Write back of)/charge for impairment losses on assets held for sale	持作出售之資產減值虧損之(回撥)/扣除	(1,200)		2,600	
Impairment losses on other assets	其他資產減值虧損	5,553		1,055	
Exchange difference and other non-cash items	匯兌差額及其他非現金項目	23,925		9,130	
			746,357		769,403
Decrease/(increase) in operating assets:	營運資產之減少/(增加)：				
Treasury bills with original maturity of over three months	國庫券(原本期限為三個月以上)	689,370		271,391	
Balances with banks and other financial institutions	銀行同業及其他金融機構結餘	786,011		(1,055,104)	
Trading assets	持作交易用途資產	-		46,431	
Financial assets designated at fair value through profit or loss	指定為通過損益以反映公平價值之金融資產	39,226		1,276	
Derivative financial instruments	衍生金融工具	48,079		213,613	
Gross advances to customers	客戶貸款總額	(4,332,307)		(1,048,212)	
Accrued interest and other assets	應計利息及其他資產	(1,024,897)		405,156	
Certificates of deposit held	所持存款證	239,362		904,131	
Available-for-sale financial assets	可供出售金融資產	(1,677,218)		(4,870,749)	
Held-to-maturity investments	持至到期投資	(11,912)		(1,019)	
			(5,244,286)		(5,133,086)
(Decrease)/increase in operating liabilities:	營運負債之(減少)/增加：				
Deposits and balances of banks and other financial institutions	銀行同業及其他金融機構之存款及結餘	230,891		(991,475)	
Deposits from customers	客戶存款	(1,496,068)		5,178,772	
Trading liabilities	交易賬項下之負債	(163,476)		(261,198)	
Derivative financial instruments	衍生金融工具	(215,498)		(519,942)	
Certificates of deposit issued	已發行存款證	476,567		1,294,372	
Other liabilities	其他負債	853,656		(30,424)	
			(313,928)		4,670,105

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Net cash (used in)/generated from operations	營運之現金(支出)/收入淨額		(4,811,857)		306,422
Hong Kong Profits Tax paid	已付香港利得稅		(25,564)		(117,813)
Overseas tax paid	已付海外稅項		(8,723)		(74)
Net cash (used in)/generated from operating activities	營運活動之現金(支出)/收入淨額		(4,846,144)		188,535
Investing activities	投資活動				
Payment for purchases of fixed assets	購買固定資產付款		(106,549)		(150,406)
Dividend received from an associate	自一間聯營公司收取之股息		86,278		–
Proceeds from disposal of fixed assets	出售固定資產所得款項		82		150
Net cash used in investing activities	投資活動之現金支出淨額		(20,189)		(150,256)
Financing activities	融資活動				
Repayment of debt securities	償還債務證券		(59,415)		(562,332)
Proceeds from issuance of additional equity instruments	發行額外的股本工具所得款項		1,507,797		–
Net cash generated from/(used in) financing activities	融資活動之現金收入/(支出)淨額	35(c)	1,448,382		(562,332)
Net decrease in cash and cash equivalents	現金及等同現金項目之減少淨額		(3,417,951)		(524,053)
Cash and cash equivalents as at 1 January	於一月一日之現金及等同現金項目		10,624,116		11,148,169
Cash and cash equivalents as at 31 December	於十二月三十一日之現金及等同現金項目	35(a)	7,206,165		10,624,116
Cash flows from operating activities include:	營運活動之現金流量包括：				
Interest received	已收利息		2,116,636		1,876,330
Interest paid	已付利息		(898,458)		(709,600)
Dividends received	已收股息		102,902		24,058

The notes on pages 69 to 191 form part of these financial statements.

載於第69至191頁之附註為此等財務報告之一部分。